



Investor Update

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Insyde Software
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Safe Harbor Notice

We may make forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans or business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking information may not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

Agenda

- **Company Overview**
- **Product Portfolio**
- **Drivers of Growth**
- **Financial Review & Company Updates**
- **Q&A**

Company Overview

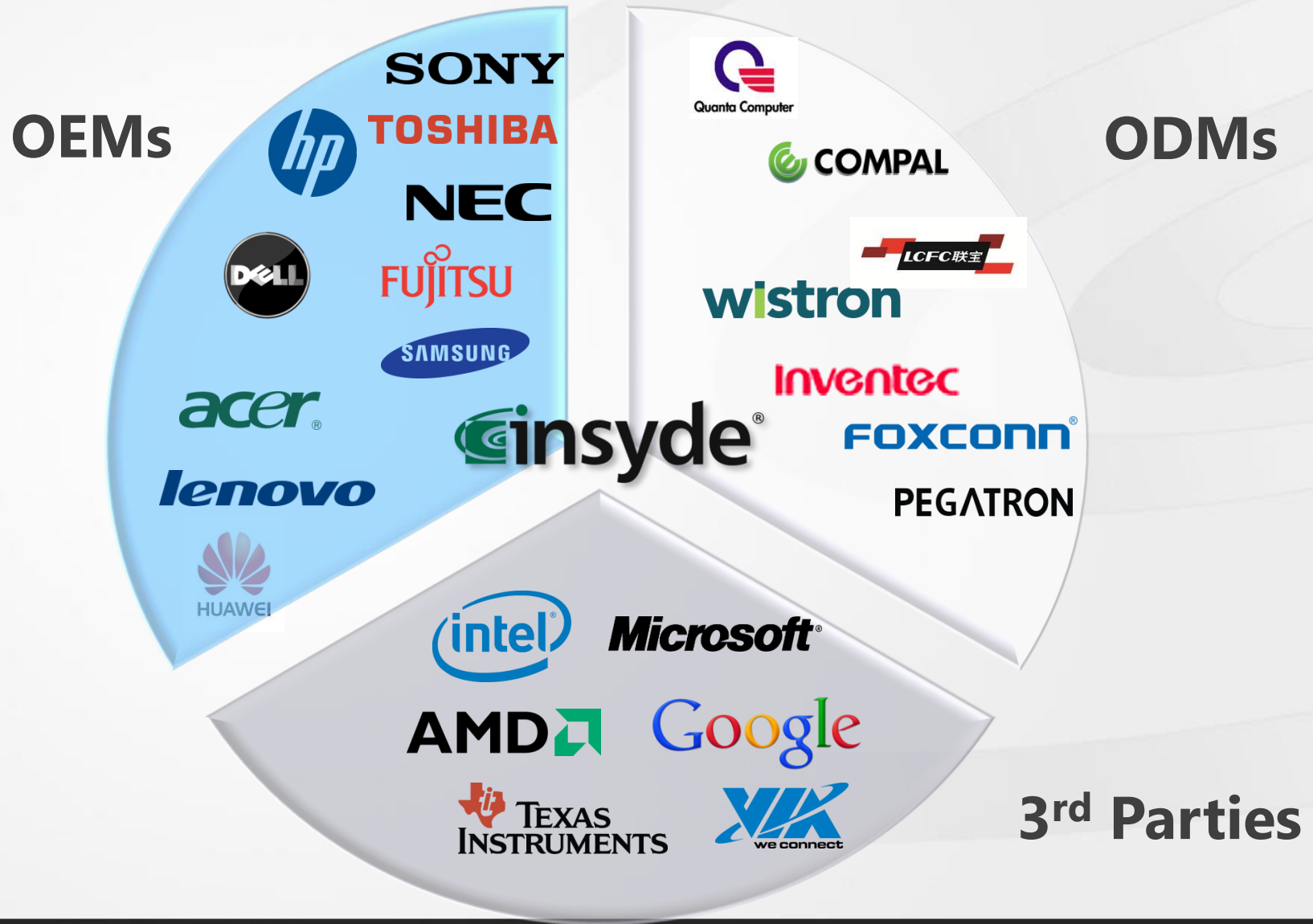
Insyde Software (6231.TW)

- Founded in September, 1998 by PCT (6270.TW) CEO Jeremy Wang and SystemSoft EVP Jonathan Joseph
- Business started via acquisition of SystemSoft's BIOS Division
- Early investors included Intel Corp. & China Development Industrial Bank in September 1999
- Shares Outstanding as of 4/30/2014: 38.0M shares
- Headquarters: Taipei, Taiwan
 - US operations in Massachusetts and Oregon
 - Other offices in China, Taiwan and Korea

Growing Worldwide Presence



Insyde Relationships



Product Portfolio

Focus Areas

Insyde Software Products Enable Innovation in the Computer Industry



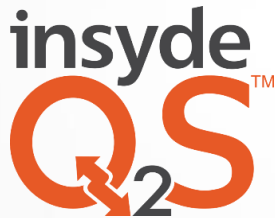
Notebooks



Ultrabooks /
Detachables



Tablets



Desktops



Servers



Embedded



Android

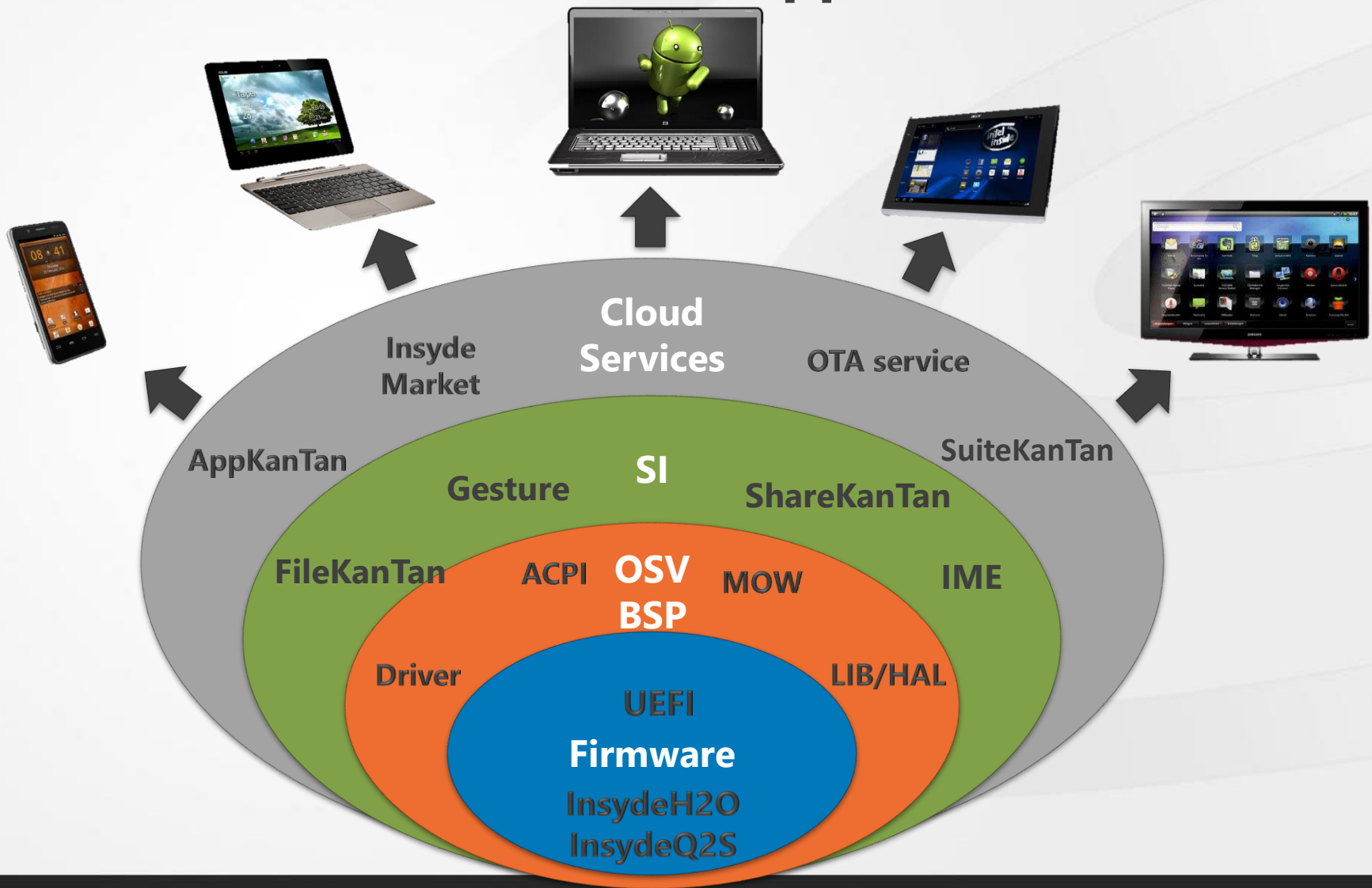


Android
Drivers & Tools

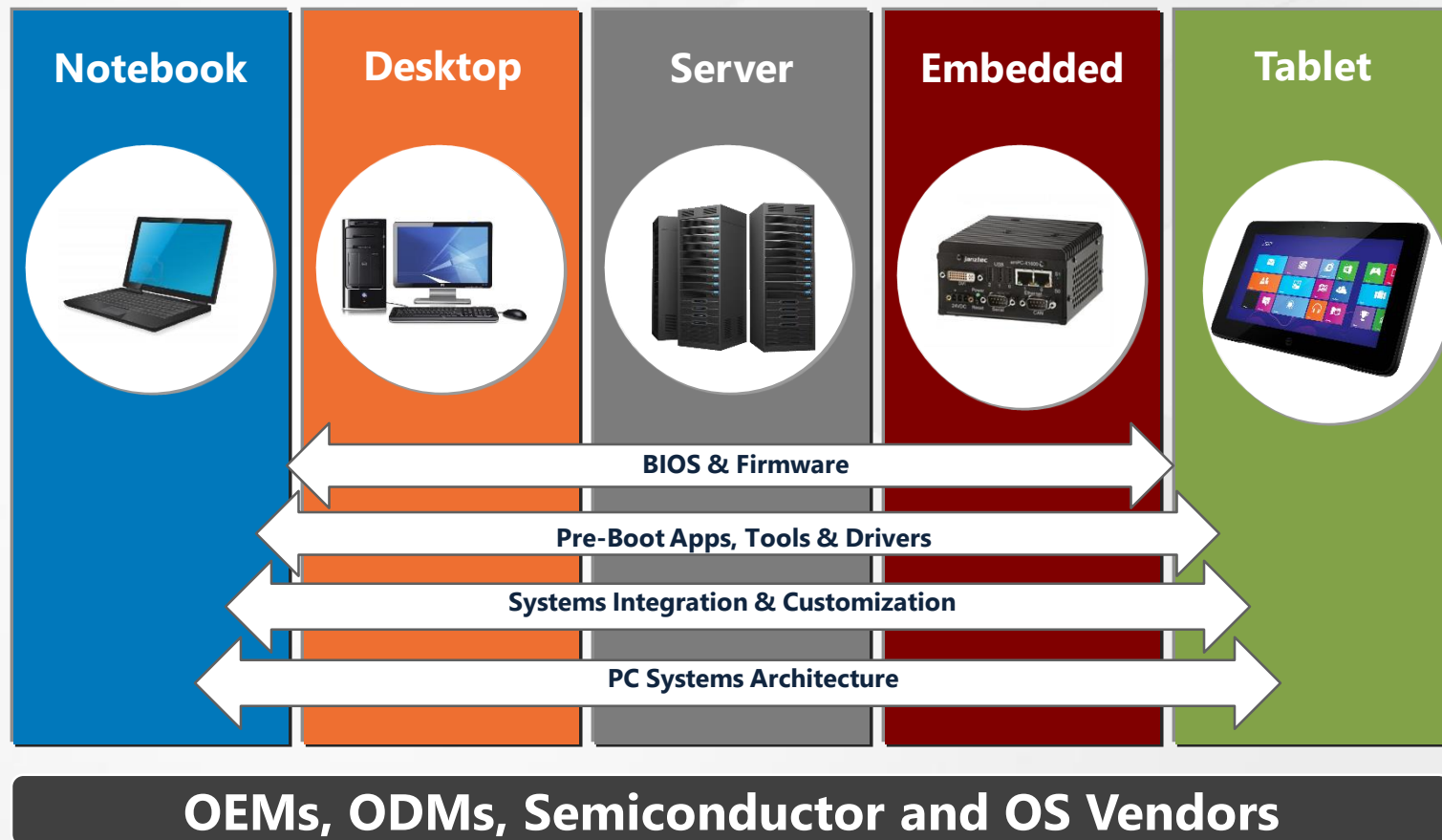


App Market

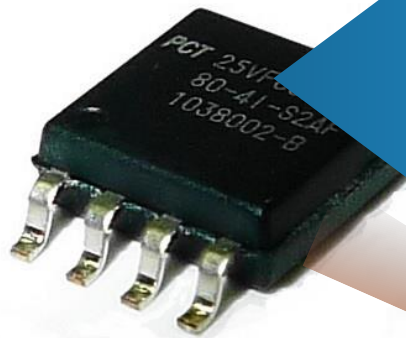
Complete, Customizable Software and Service Solutions, From Firmware to Applications



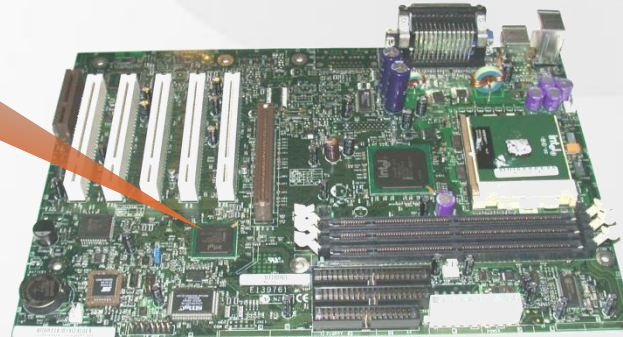
Core Competencies & Markets



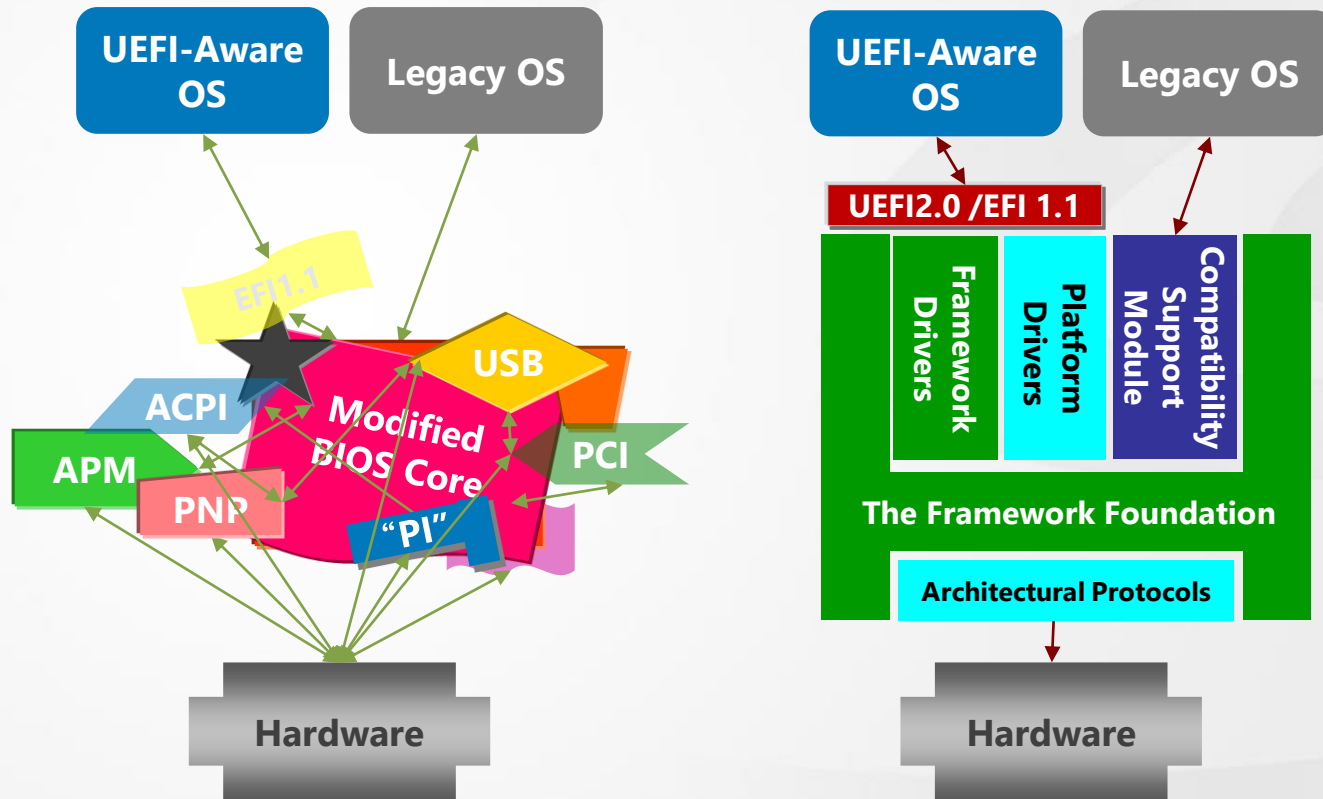
Computer BIOS – “Firmware”



BIOS is stored in NOR Flash

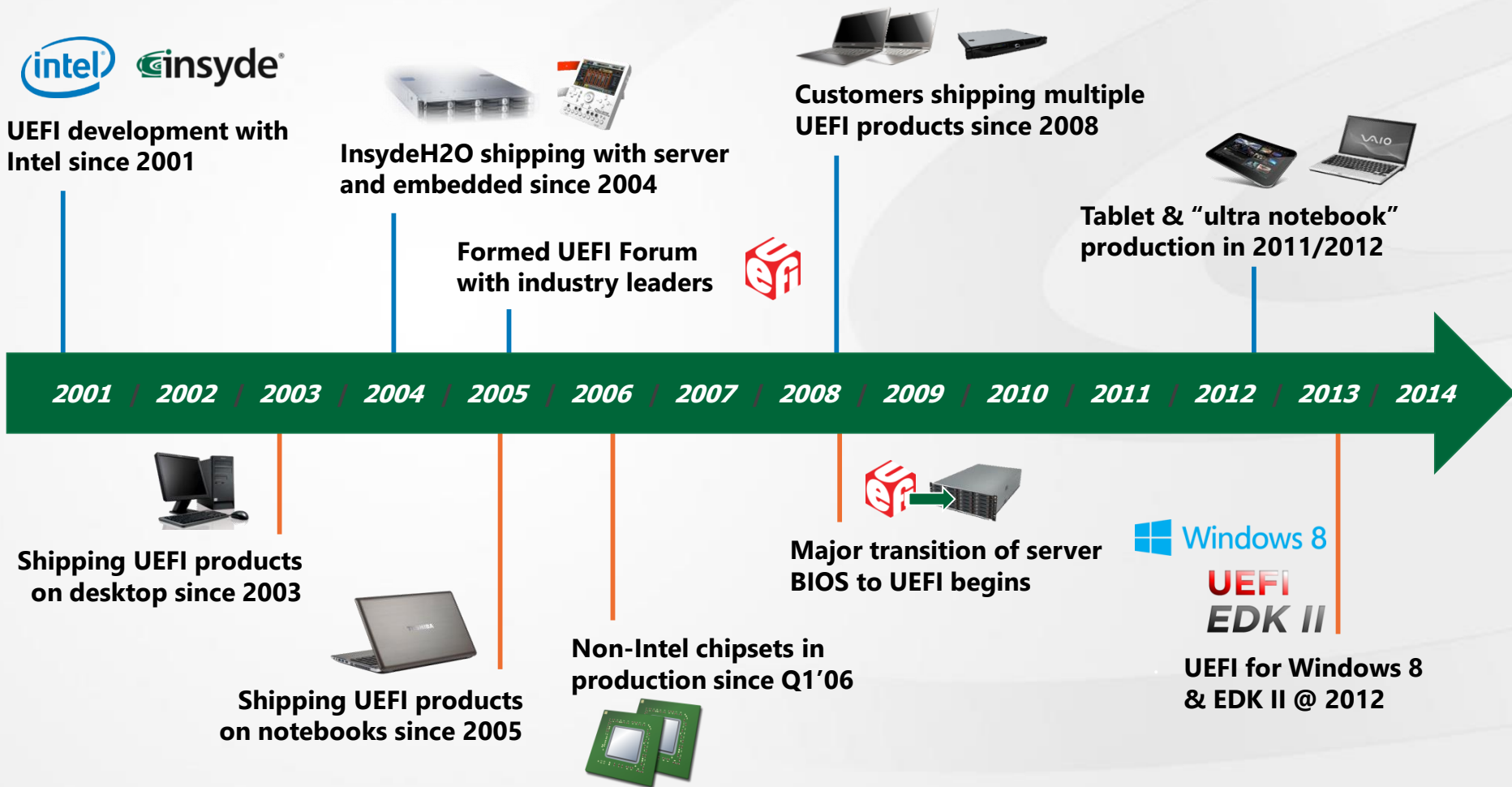


Difference between Legacy BIOS and UEFI Firmware



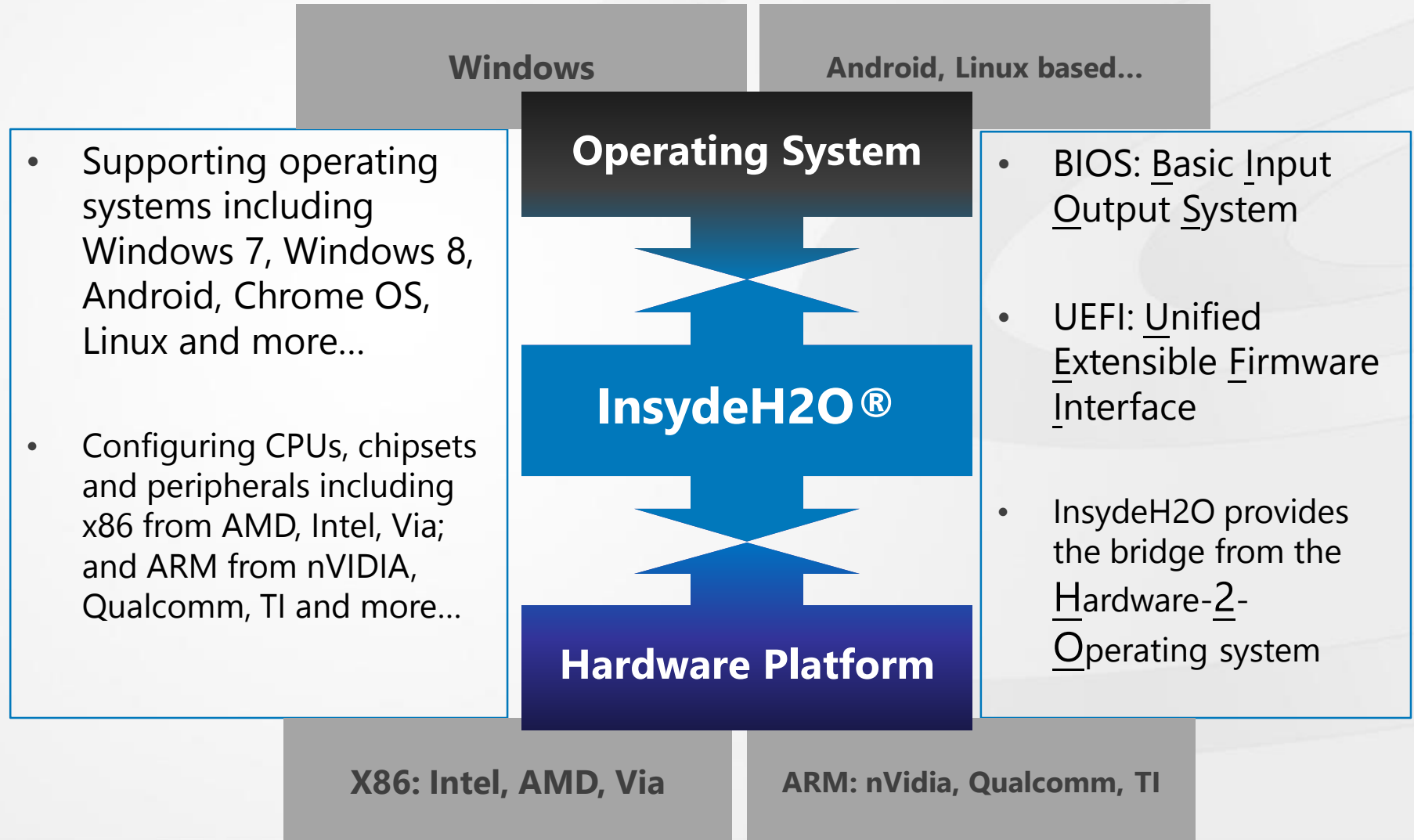
Insyde Has Led the Transition to UEFI

Transition Milestones from Over a Decade of Industry-Leading UEFI Experience



Making Connections in the Era of Platform Variation

Wider Range of Hardware Architectures and Wider Range of Operating Systems



Expertise and Experience - Android on x86



- Deep knowledge and skills on from Android 1.5 to Android 4.4
- Great experience on Intel x86 from Diamondville to BayTrail and Haswell
- Obtained Google **CTS/GTS** certificate for Android on X86

Over 4 million
devices shipped

Drivers of Growth

Momentum Building on Android for X86

- Intel is pushing 2-in-1 on X86
- Google CTS certificate for Android on X86 available
- Android becoming the biggest OS across platforms
- Humanos® Special Features for Android
 - Native Dual-OS Switching – multiple ways to perform OS switching between Windows and Android (or Linux)
 - Multiple Open-Windows support
 - Full-Featured Browser – Better experience including FLASH
 - Superior IME (40+ languages) – Software keyboard with Handwriting integration
 - Applications– AppKanTan™, FileKanTan , ShareKanTan, SuiteKanTan, SyncKanTan, SAMBA, FTP, RDP
 - OTA Live Update
 - Mass Production utilities

Growth Potential in Server and Embedded Markets

- Smartphones and tablets are driving growth of datacenters worldwide
 - Datacenters need servers
 - These servers all need UEFI BIOS. Insyde is one of two external vendors for this UEFI BIOS
- More and more “smart” devices which talk over the internet -
 - “The internet of things”
- Intel just formed a new business group to focus on this segment. Insyde is one of two UEFI firmware vendors focused on this growing market.
- Cisco, Dell, Huawei, Siemens, Wistron, ZTE and many others using Insyde’s BIOS for these markets, although not exclusively

Financial Review & Company Update

Consolidated Income Statement Quarterly

(In NT\$ Thousands)	Q1'14	Q4'13	Q1'13	QoQ %	YoY%
Net Sales	203,808	257,202	176,222	-21%	16%
COGS	52,542	28,878	36,926	82%	42%
Gross Profit	151,266	228,324	139,296	-34%	9%
Gross margin	74.22%	88.77%	79.05%		
Operating Expense	175,690	199,957	184,519	-12%	-5%
Operating Income	-24,424	28,367	-45,223	-	-
Operating Margin	-11.98%	11.03%	-25.66%		
Non-Op Inc/(Exp)	907	1,352	-2,846	-	-
Income before Tax	-23,517	29,719	-48,069	-	-
Net Income	-20,037	23,388	-47,291	-	-
Net Margin	-9.83%	9.10%	-26.84%		
EPS	-0.53	0.61	-1.25		

Consolidated Balance Sheet Summary

Selected Items from Balance Sheet (NT\$ Millions)

	Q1'14		Q4'13		Q1'13	
	Amount	%	Amount	%	Amount	%
Current Assets	859.3	74.1%	950.0	75.7%	943.6	78.5%
Fixed Assets	15.1	1.3%	17.6	1.4%	25.5	2.1%
Net PP&E and other assets	285.6	24.6%	286.7	22.9%	232.3	19.4%
<u>Total Assets</u>	<u>1,160.0</u>	<u>100%</u>	<u>1,254.3</u>	<u>100%</u>	<u>1,201.4</u>	<u>100%</u>
Current Liabilities	492.7	42.5%	571.5	45.6%	175.5	14.6%
Long-Term Liabilities	-	-	-	-	294.4	24.5%
Other Liabilities	22.9	2.0%	20.6	1.6%	50.1	4.2%
<u>Total Liabilities</u>	<u>515.6</u>	<u>44.4%</u>	<u>592.1</u>	<u>47.2%</u>	<u>520.0</u>	<u>43.3%</u>
<u>Shareholders' Equity</u>	<u>644.4</u>	<u>55.6%</u>	<u>662.2</u>	<u>52.8%</u>	<u>681.4</u>	<u>56.7%</u>

Thanks!



For more information, contact:

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