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Investor Update

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Insyde Software
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Safe Harbor Notice

We may make forward-looking statements in this presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans or business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking information may not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

Agenda

- **Company Overview**
- **Product Portfolio**
- **Financial Review & Company Updates**
- **Q&A**

Start What's Next™

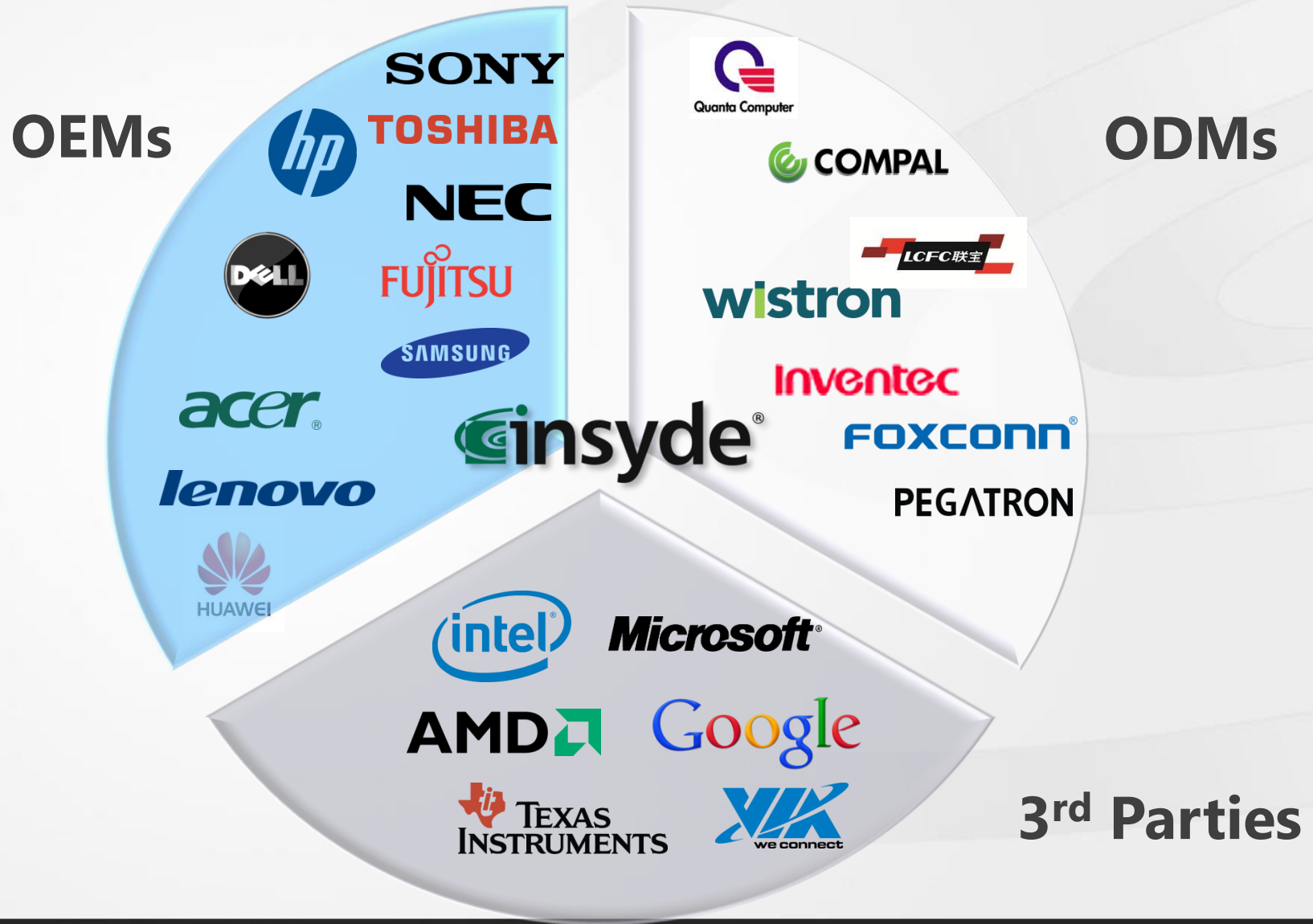# Company Overview

Start What's Next™ 4

Insyde Software (6231.TW)

- Founded in September, 1998 by PCT (6270.TW) CEO Jeremy Wang and SystemSoft EVP Jonathan Joseph

- Business started via acquisition of SystemSoft's BIOS Division

- Early investors included Intel Corp. & China Development Industrial Bank in September 1999

- Shares Outstanding as of 10/31/2014: 38.0M shares

- Headquarters: Taipei, Taiwan
  - US operations in Massachusetts and Oregon
  - Other offices in China, Taiwan and Korea

Growing Worldwide Presence

Portland, USA

Boston, USA

Europe

Shanghai, China

Beijing, China

Korea (Sales Office)

Kunshan, China

Austin, USA

Tokyo, Japan

Shenzhen, China

■ Insyde Office

■ Agent

Taipei, Taiwan

Taichung, Taiwan

Insyde Relationships

OEMs

ODMs

3rd Parties

Product Portfolio

Focus Areas

Insyde Software Products Enable Innovation in the Computer Industry
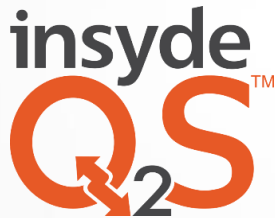

Notebooks

Ultrabooks /
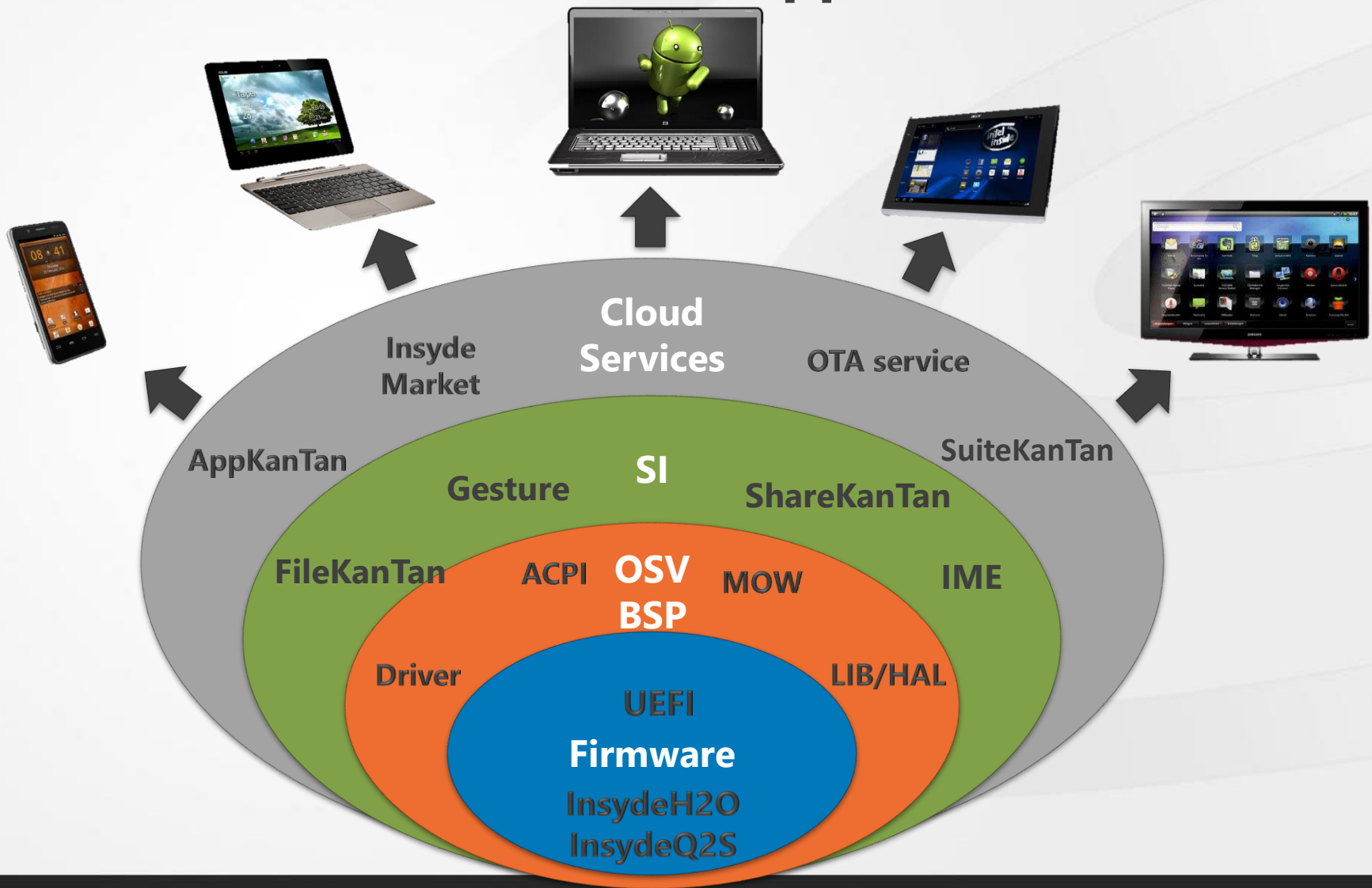Detachables

Tablets

Desktops

Servers

Embedded

Android

Android
Drivers & Tools

App Market

Complete, Customizable Software and Service Solutions, From Firmware to Applications

Cloud Services

Insyde Market

OTA service

AppKanTan

SuiteKanTan

Gesture

SI

ShareKanTan

FileKanTan

ACPI

OSV BSP

MOW

IME

Driver

LIB/HAL

UEFI

Firmware

InsydeH2O
InsydeQ2S

Core Competencies & Markets

| Notebook | Desktop | Server | Embedded | Tablet |

BIOS & Firmware

Pre-Boot Apps, Tools & Drivers

Systems Integration & Customization

PC Systems Architecture

OEMs, ODMs, Semiconductor and OS Vendors
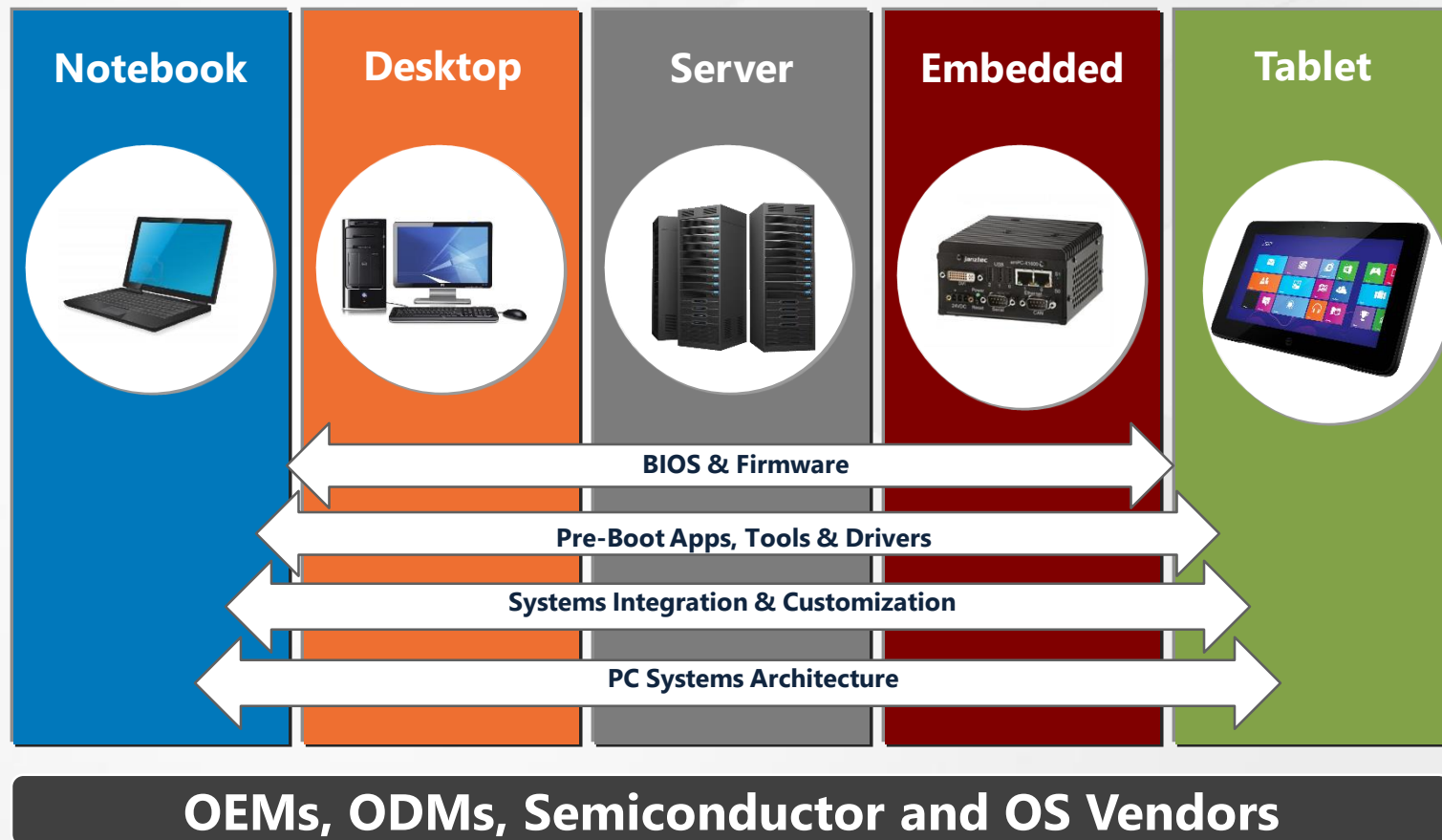
Computer BIOS – "Firmware"
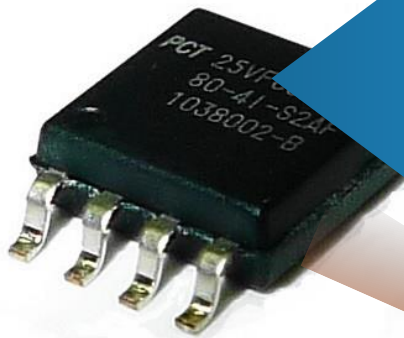
BIOS is stored in NOR Flash

Difference between Legacy BIOS and UEFI Firmware

Insyde Has Led the Transition to UEFI

Transition Milestones from Over a Decade of Industry-Leading UEFI Experience

UEFI development with Intel since 2001
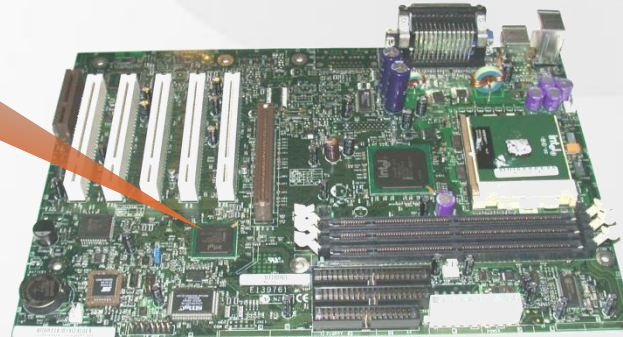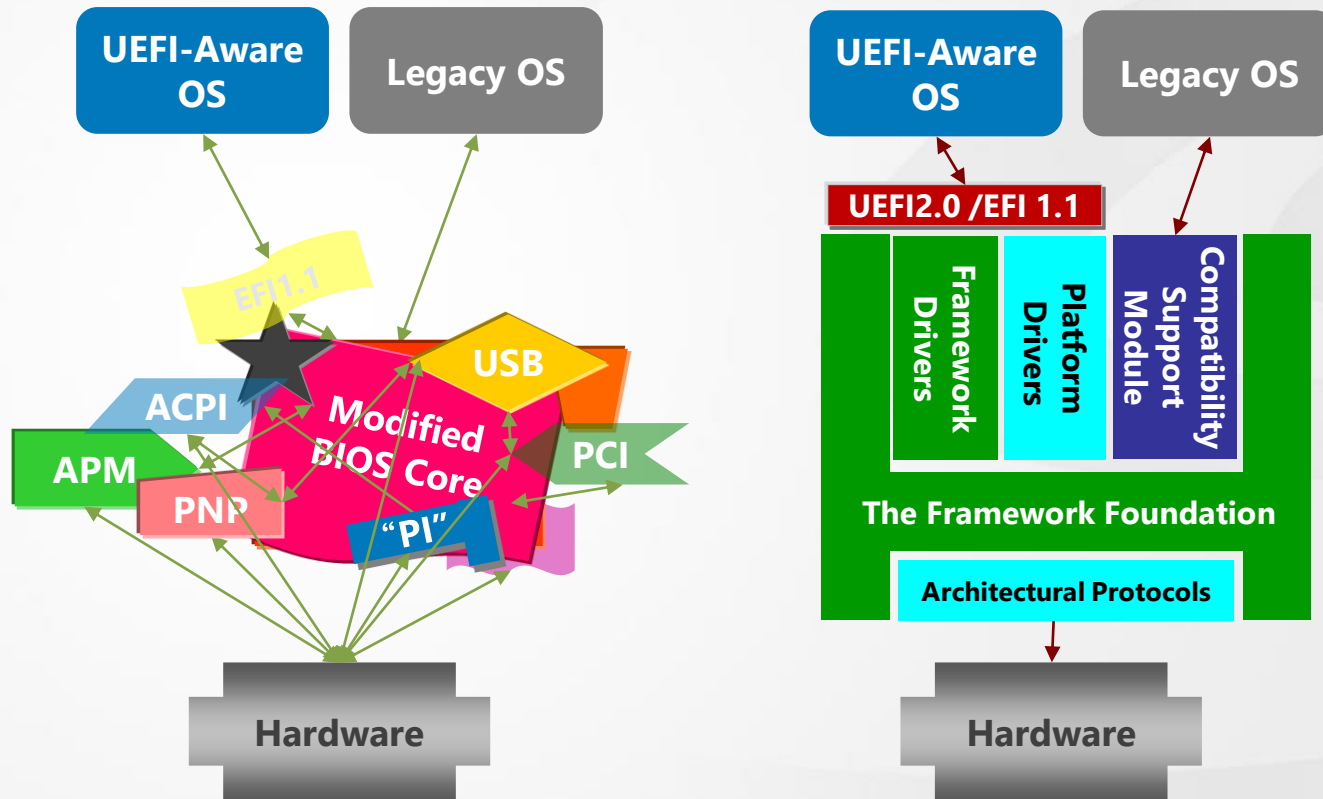
InsydeH2O shipping with server and embedded since 2004

Customers shipping multiple UEFI products since 2008

Tablet & "ultra notebook" production in 2011/2012

Formed UEFI Forum with industry leaders

2001 / 2002 / 2003 / 2004 / 2005 / 2006 / 2007 / 2008 / 2009 / 2010 / 2011 / 2012 / 2013 / 2014

Shipping UEFI products on desktop since 2003

Major transition of server BIOS to UEFI begins

Shipping UEFI products on notebooks since 2005

Non-Intel chipsets in production since Q1'06

Windows 8
UEFI
EDK II

UEFI for Windows 8 & EDK II @ 2012

Making Connections in the Era of Platform Variation

Wider Range of Hardware Architectures and Wider Range of Operating Systems

Windows

Android, Linux based...

Operating System

InsydeH2O®

Hardware Platform

- Supporting operating systems including Windows 7, Windows 8, Android, Chrome OS, Linux and more...

- Configuring CPUs, chipsets and peripherals including x86 from AMD, Intel, Via; and ARM from nVIDIA, Qualcomm, TI and more...

- BIOS: Basic Input Output System

- UEFI: Unified Extensible Firmware Interface

- InsydeH2O provides the bridge from the Hardware-2-Operating system

X86: Intel, AMD, Via

ARM: nVidia, Qualcomm, TI

Expertise and Experience - Android on x86

The 1st generation

Diamondville   **Pine Trail**   **Oak Trail**   Intel Studybook   **Medfield**   **Huron River Chief River**   **Shark Bay Bay Trail**   **Broadwell Cherry Trail**

| 2 0 0 9 | 2 0 1 0 | 2 0 1 1 | 2 0 1 2 | 2 0 1 3 | 2 0 1 4 |

- Deep knowledge and skills on from Android 1.5 to Android 4.4

- Great experience on Intel x86 from Diamondville to BayTrail and Haswell

- Obtained Google **CTS/GTS** certificate for Android on X86

Over 4 million devices shipped

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Financial Review & Company Update

Consolidated Income Statement Quarterly

(In NT$ Thousands)	Q3'14	Q2'14	Q3'13	QoQ %	YoY%
Net Sales	220,078	222,932	237,025	-1%	-7%
COGS	40,432	48,486	46,019	-17%	-12%
Gross Profit	179,646	174,446	191,006	3%	-6%
Gross margin	81.63%	78.25%	80.58%		
Operating Expense	169,093	159,807	184,753	6%	-8%
Operating Income	10,553	14,639	6,253	-28%	69%
Operating Margin	4.80%	6.57%	2.64%		
Non-Op Inc/(Exp)	2,202	-3,361	-815	-	-
Income before Tax	12,755	11,278	5,438	13%	135%
Net Income	10,401	14,191	3,912	-27%	166%
Net Margin	4.73%	6.37%	1.65%		
EPS	0.27	0.37	0.10		

*Accumulated year-to-date after-tax EPS is NT$ 0.12

Consolidated Balance Sheet Summary

Selected Items from Balance Sheet (NT$ Millions)	Q3'14		Q2'14		Q3'13	
	Amount	%	Amount	%	Amount	%
Current Assets	916.3	76.9%	909.3	76.1%	1062.1	81.4%
Fixed Assets	11.0	0.9%	11.2	0.9%	20.5	1.6%
Net PP&E and other assets	264.2	22.2%	273.7	22.9%	222.2	17.0%
Total Assets	1191.5	100%	1194.2	100%	1304.8	100%
Current Liabilities	520.4	43.7%	534.0	44.7%	342.8	26.3%
Non Current Liabilities	22.9	1.9%	25.0	2.1%	324.2	24.8%
Total Liabilities	543.3	45.6%	559.0	46.8%	667.0	51.1%
Shareholders' Equity	648.2	54.4%	635.2	53.2%	637.8	48.9%

Thanks!

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For more information, contact:

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www.insyde.com