Investor Update

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Chairman & CEO
Insyde Software Corp. 系微股份有限公司

June, 2026

Safe Harbor Notice

- The statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Agenda

- > About Insyde
- > Product Portfolio
- > Recent Update
- > Financial Review
- > Q&A

The World’s One and Only IBV with Global Reach

About Insyde®

6231.TWO

Insyde Software

- Founded in 1998 by PCT Chairman Jeremy Wang and SystemSoft EVP Jonathan Joseph
- Business started via acquisition of SystemSoft's BIOS division
- IPO January 23, 2003 (6231.TWO)
- Headquarters: Taipei, Taiwan
- From Independent BIOS Vendor(IBV) to Commercial Distribution of Open Source

#1 BIOS Vendor for Notebooks by Market Share !

SINCE 1998 insyde 25 TWENTY-FIVE YEARS OF INNOVATION

Worldwide Presence

- **Headquarter at Taipei, Taiwan**
- Subsidiaries at Massachusetts(USA) and Shanghai (China)
- Representatives in Europe, India and Japan
- WW Employee numbers : 700+

Taiwan

US

China

Japan

Europe

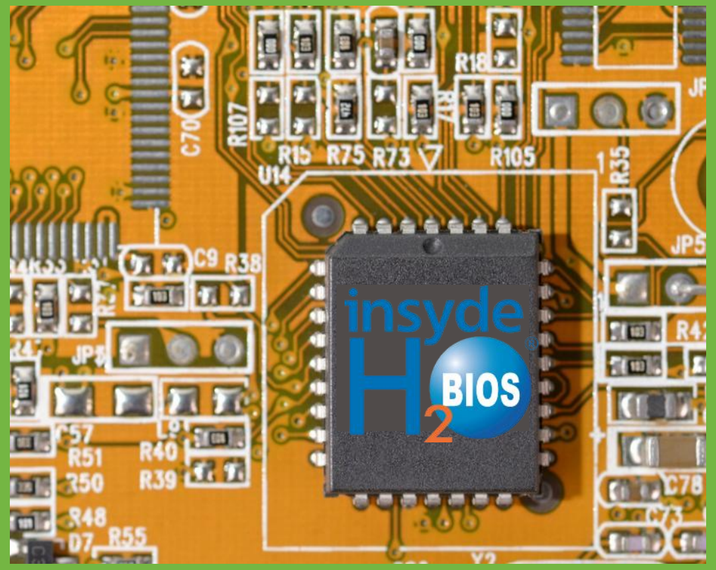
India

WW Employee numbers : 700+

BIOS – UEFI Firmware

BIOS is stored in the Flash memory and mounted on the motherboard.

- Activated when power button is pushed
- Diagnostic and setup the H/W
- Load and Run OS (ex. Windows/Linux/...)
- Provide services in the background



UEFI Forum

Unified Extensible Firmware Interface Forum

- Original EFI specification developed by Intel, 1999 – 2001
- Specification taken over by non-profit, collaborative trade organization in 2005 – UEFI Forum (http://www.uefi.org)

Insyde is one of the 9 “Initial Promoters”, the only promoter from Taiwan

51 Contributors

Google, NVIDIA, Qualcomm, Broadcom, Oracle, Cisco, Red Hat, Linaro, VMware, Linux Foundation,....., etc.

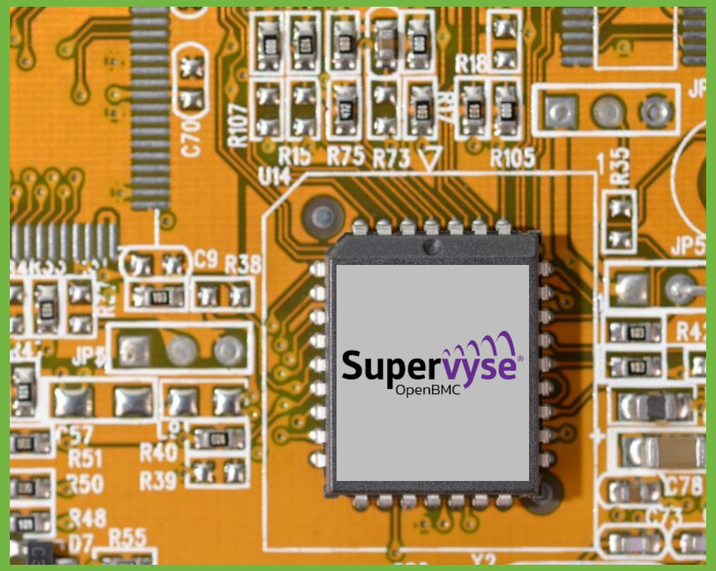
11 Promoters now

AMD, Intel, Microsoft, Dell, HP, IBM, Lenovo, AMI, Insyde, Phoenix, **Apple, ARM**

More than 200 Adopters

BMC – OpenBMC Firmware

OpenBMC is an open-source firmware project used for managing Baseboard Management Controllers (BMCs) in servers, storage, and networking devices. It enables remote monitoring, management, and recovery of systems independent of the main operating system.



OpenBMC

The **OpenBMC community** is an open-source, collaborative group of companies, developers, and Since 2018, it has been a Linux Foundation project, driving open **standards for server management firmware**.
(https://www.openbmc.org/

- Standardizes firmware interfaces using modern technologies like D-Bus and Redfish.
- Encourages open collaboration among hardware vendors (e.g., IBM, Google, Intel, Meta), software engineers, and system integrators.
- Maintains public codebases, documentation, and design discussions through Linux Foundation stewardship, utilizing platforms like GitHub and community mailing lists for collaboration and transparency

Supervyse®

Sine 2022
Insyde was the first IBV to announce the production level of OpenBMC software.

50+ Contributors
Google, Meta, IBM, Microsoft, ARM, Intel, AMD, Aspeed, HPE, Ampere, NVIDIA, Linux Foundation,....., etc.

9 Founding Members
Facebook, Google, IBM, etc.,

More than 200 Adopters

Support for Major Industry Standards

Strong Partnerships with Industry Leaders

Trusted Supplier to Leading Companies

Client Computing

acer
ASUS
COMPAL
DELL
FOXCONN
hp
FUJITSU
framework
HONOR
HUAQIN 华勤通讯
英業達 Inventec
Lenovo
LCFC
mi
msi
Microsoft Surface
PEGATRON
廣達電腦 Quanta Computer
wistron

AI, HPC, Data Center

Alibaba.com
Microsoft
HPE
DELL
Atos
FOXCONN
SUPERMICRO
MiTAC
NetApp
COMPAL
Western Digital
H3C
flex
GIGA COMPUTING
QCT

Networking, IoT & Embedded

ADVANTECH
ERICSSON
CISCO
NEC
ARISTA
SAMSUNG
paloalto NETWORKS
FORTINET
HPE
RICOH
Synology
SIEMENS
JUNIPER NETWORKS
alhua TECHNOLOGY
LOCKHEED MARTIN
Accton
Getac
Micron
NCR
Quixant
xerox

Product Portfolio

Product market application

Client Computing

Notebook, Tablet, AIO, and Desktop

Server & Storage

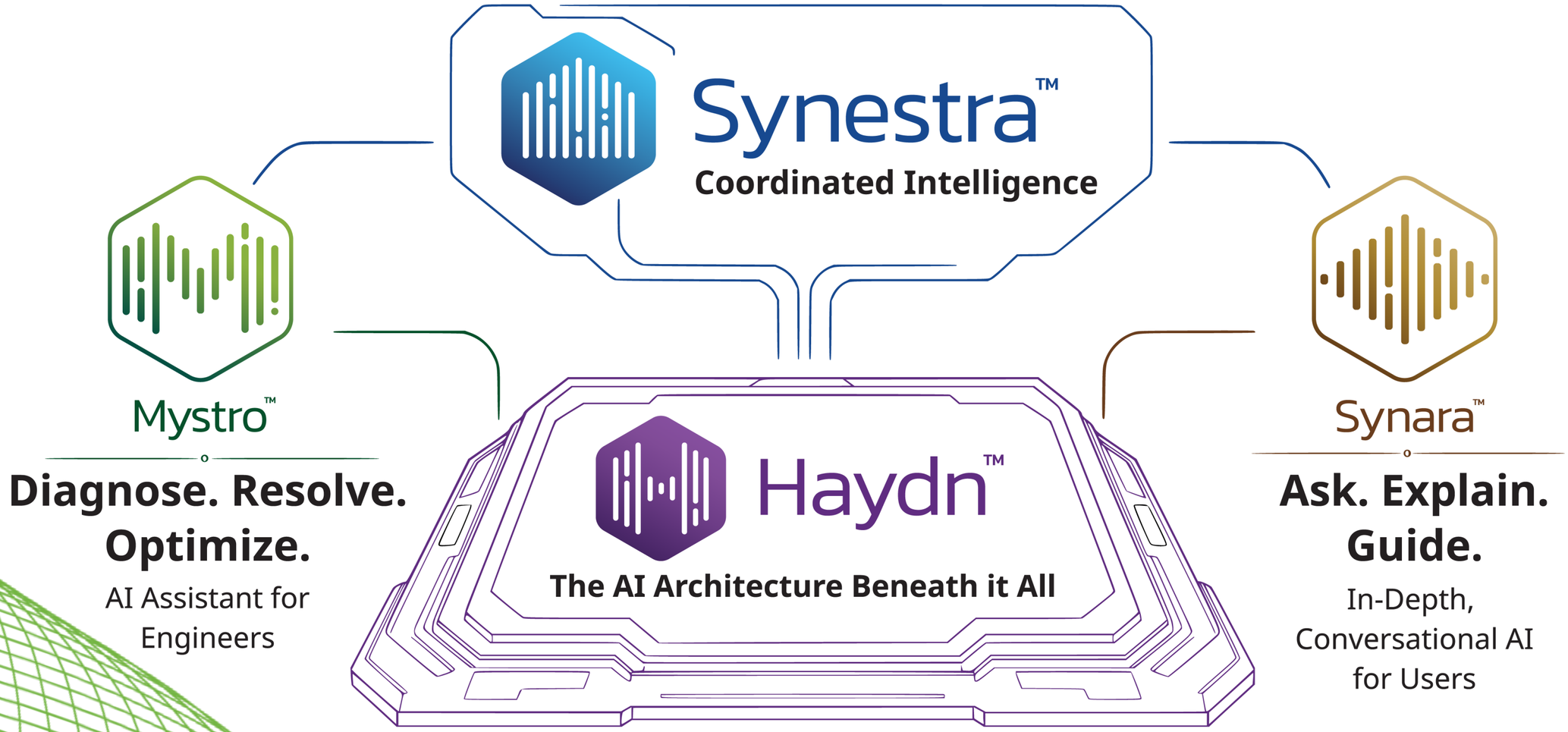
Data Center, Enterprise Server Storage, and Networking

Embedded & Edge

POS, Drone, Kiosk, ATM, Robot , Car system..

Accelerate with Insyde – AI

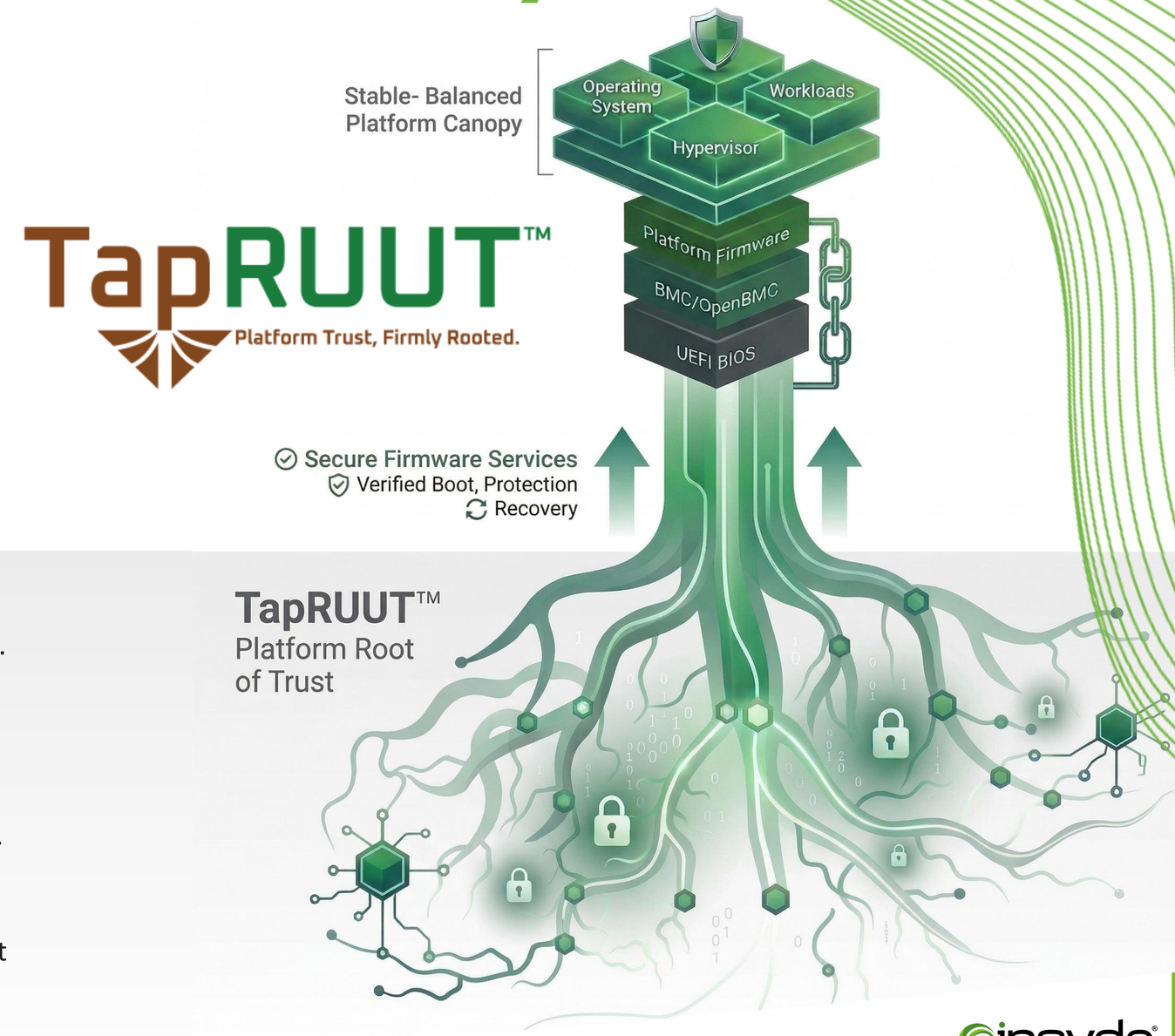
Insyde is helping its customers accelerate the development and adoption of the latest AI-focused technologies and compute platforms



Accelerate with Insyde - Security

Platform Trust, Firmly Rooted.

TapRUUT™ is Insyde's Platform Root of Trust product family — the deep, immutable foundation that anchors platform security from the first instruction.



Anchors Security at Silicon Level

Establishes cryptographic identity before any higher-level firmware executes. Verified boot, protection, and recovery per NIST SP 800-193.

Open & Interoperable

- Native Zephyr RTOS integration via Insyde EC. Supports multiple HRoT.
- Native OpenBMC integration via Supervyse® OPF. Supports multiple HRoT.

Future-Ready

Post-quantum cryptography readiness (MEC 17XX, AST1080). Early alignment with CHIPS Alliance OpenPRoT.

insyde®

Recent Update

Insyde Empowers Major OEMs to Achieve Successful Shipment

Intel CORE ULTRA Series 3 (Panther La'ke)

Predator Helios Neo 16 S AI

XPS 14 and XPS 16

OmniBook Ultra 14

ThinkBook Plus Gen 7 Auto Twist

Yoga Mini i

Modern 14S/16S AI+

Ryzen AI 400 Series (Gorgon Point)

Acer Nitro V 16 AI (ZKP)

Swift Go 16 AI (ZPRB)

Acer Aspire 14/16 AI (ZPRA/ZPRB)

OmniBook Ultra 14

Legion 5a / 7a

Snapdragon X2 Elite/Plus (Glymur/Mahua)

Zenbook A14

Asus ProArt PZ14

HP OmniBook Ultra 14

Lenovo Yoga Slim 7x

Lenovo IdeaPad Slim 5x

Lenovo IdeaPad 5x 2-in-1

Insyde Supervyse® OPF Ready for ASPEED 8th Generation BMC chips

Next-Gen Silicon Support

First-to-market support for Aspeed's AST2700 (Quad-core, 12nm/28nm) ensures day-one readiness for upcoming server architectures.

Quantum-Ready Security

Industry-leading integration of Caliptra 2.1 Root of Trust and Post-Quantum Cryptography (PQC) algorithms (ML-DSA, L KEM) to meet NIST SP 800-193 standards.

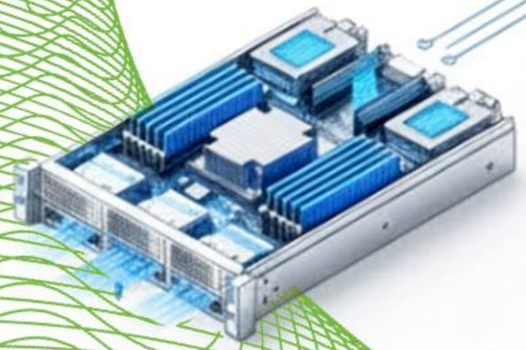
Enhanced Telemetry

Deep hardware-sottware synergy allows for "Anti-Tamper" protection, Voltage Glitch Detection, and real-time intrusion monitoring.

New AI Racks Provide Many Opportunities For Insyde Firmware

CDU Thermal Management
Precision control of CDUs for high- wattage heat dissipation

Intelligent Power Management
Direct management of Power Shelves (PSU/BBU) for peak shaving and load balancing



Compute Trays
Unifying management across heterogeneous silicon.

Switch Trays
Seamless integration of High-speed scale out and scale up switches connectivity management.

InsydeH2O® & Supervyse® OPF expands firmware utility beyond the motherboard, acting as the single point of management for the entire AI rack's power, thermal, and compute system.

Recent Industry Events 2026

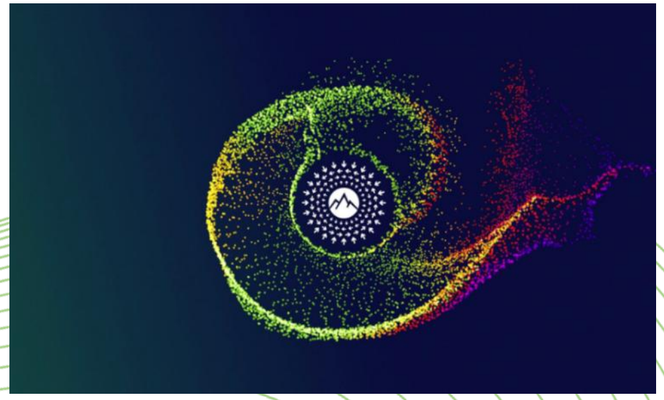
Insyde Partners with Intel &
Senao join MWC Barcelona 2026

Insyde presented on 2/19
Chiplet Summit

Embedded World 2026
March 10–12 in Nuremberg, Germany

VulnCon 2026
April 13–16, 2026, in Scottsdale, Arizona, USA.

OCP EMEA Summit 2026
April 29–30, 2026, in Barcelona International Convention Center (CCIB).



CYBERSEC Taipei 2026
May 5-7 in Taipei Nangang Exhibition Center

PR released pre-2026 Computex

May 26, 2026

Insyde Software Launches Synestra™ AI Family to Bring Coordinated Intelligence Across Firmware, Platforms and Tools

New Architecture and Toolset Purpose-Built for Intelligent Firmware Development, Debug and Issue Resolution

Read the announcement >

May 29, 2026

Insyde® Software Delivers Production-Ready UEFI BIOS Enabling a New Class of Entry-Tier PCs Powered by Snapdragon C Platform

InsydeH2O® Brings Enterprise BIOS Management, OEM Customization, Graphical BIOS Setup, and More

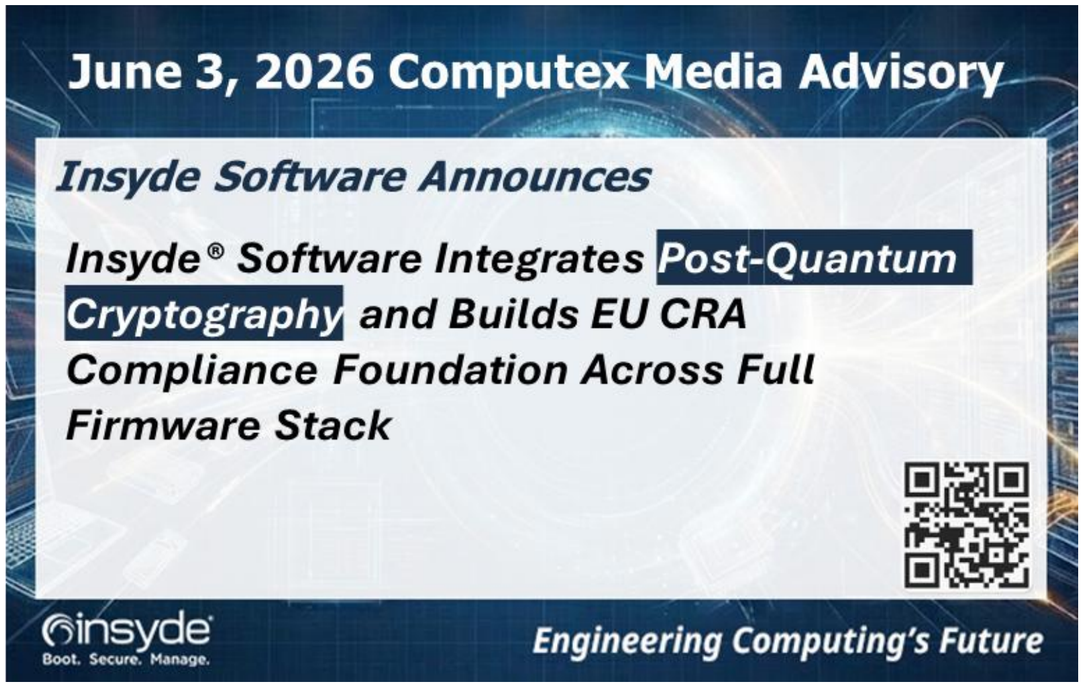
Read the announcement >

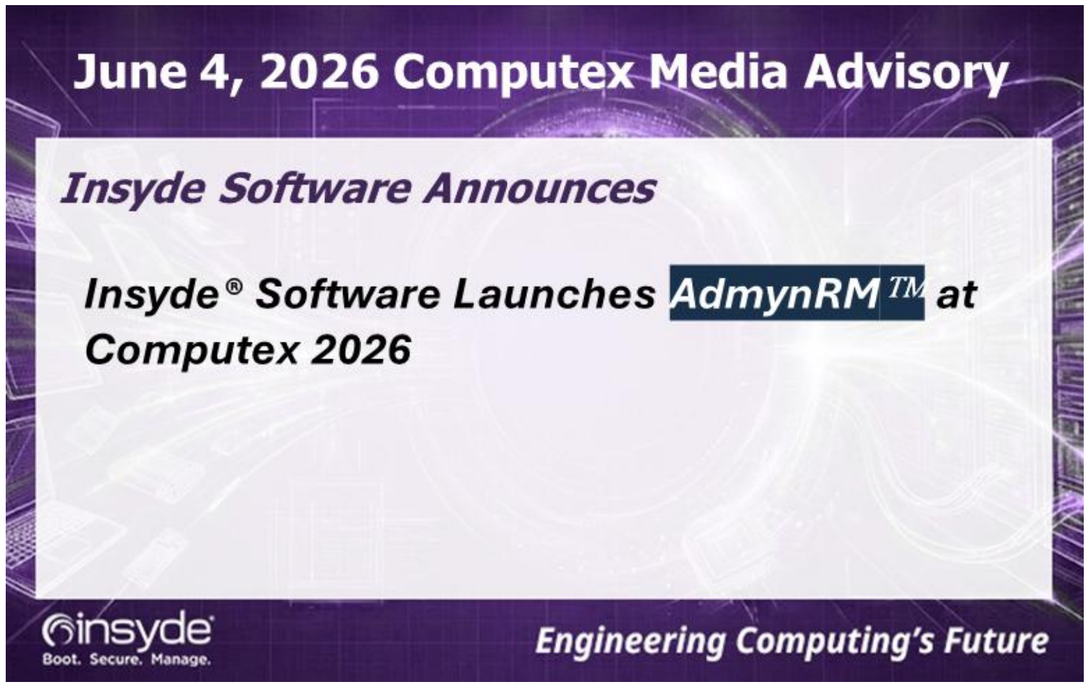
新聞與活動 - 系微股份有限公司

0601 PR released 2026 Computex

0602 PR released 2026 Computex

0603/0604 PR released 2026 Computex





新聞與活動 - 系微股份有限公司

Financial Review

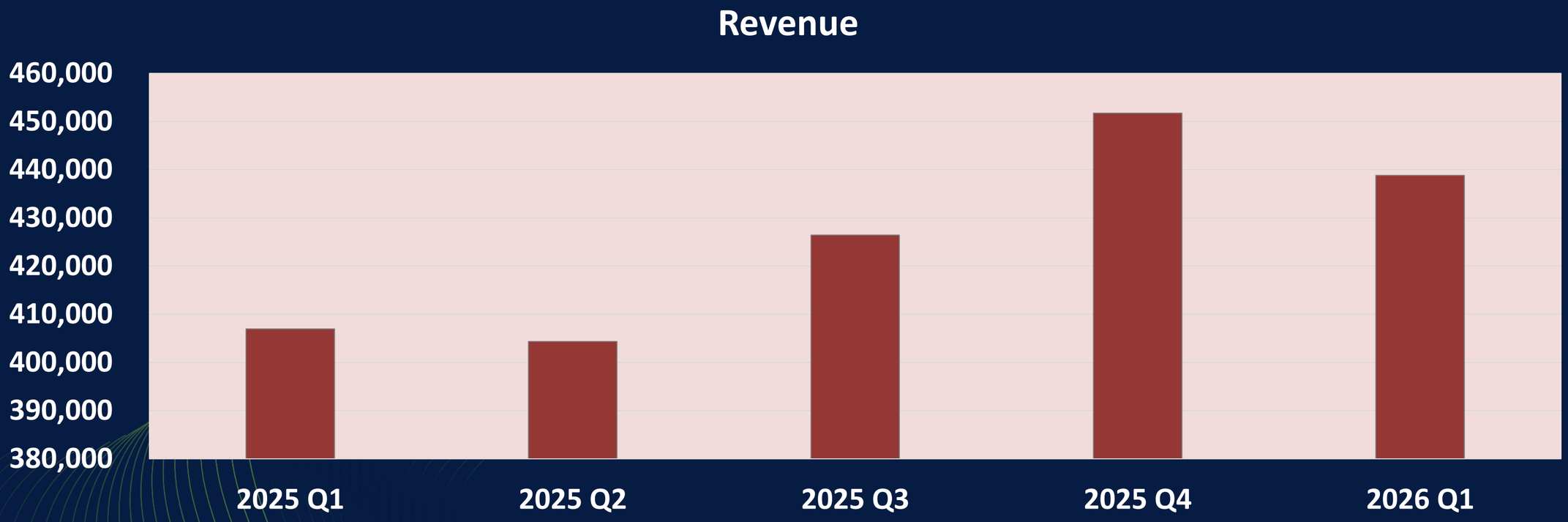
Consolidated Income Statement Quarterly

In NT$ Thousands	Q1'26	Q4'25	Q1'25	QoQ%	YoY%
Net Sales	438,822	451,745	406,978	-2.86	7.82
COGS	103,287	106,407	108,851	-2.93	-5.11
Gross Profit	335,535	345,338	298,127	-2.84	12.55
Gross margin	76.46%	76.45%	73.25%		
Operating Expense	238,760	221,665	217,081	7.71	9.99
Operating Income	96,775	123,673	81,046	-21.75	19.41
Operation Margin	22.05%	27.38%	19.91%		
Non-Op Inc/(Exp)	9,176	8,843	17,311	3.77	-46.99
Income before Tax	105,951	132,516	98,357	-20.05	7.72
Net Income	77,640	94,156	77,655	-17.54	-0.02
Net Margin	17.69%	20.84%	19.08%		
EPS	**1.70**	**2.07**	**1.70**		

Consolidated Balance Sheet Summary

Selected Items from Balance Sheet (NT$ Millions)	Q1'26		Q4'25		Q1'25	
	Amount	**%**	**Amount**	**%**	**Amount**	**%**
Current Assets	**1,348.4**	78.7%	**1,465.5**	88.2%	**1,540.1**	87.5%
Fixed Assets	**274.6**	16.0%	**90.2**	5.4%	**82.8**	4.7%
Net PP&E and other assets	**91.1**	5.3%	**106.5**	6.4%	**137.2**	7.8%
Total Assets	**1,714.1**	100.0%	**1,662.2**	100.0%	**1,760.2**	100.0%
Current Liabilities	**687.9**	40.1%	**464.2**	27.9%	**755.3**	42.9%
Non Current Liabilities	**32.2**	1.9%	**32.1**	2.0%	**44.4**	2.5%
Total Liabilities	**720.1**	42.0%	**496.3**	29.9%	**799.7**	45.4%
Shareholders' Equity	**994.0**	58.0%	**1,165.9**	70.1%	**960.5**	54.6%

Revenue by Quarterly



NTD : 仟元	Q1.25	Q2.25	Q3.25	Q4.25	Q1.26
Revenue	406,978	404,349	426,441	451,745	438,822

Source Code Disclosure Fee

Customers pay for a set(s) of Insyde source code supporting a specific CRB* provided by IHV**.

Royalty Fee

Customers pay “per unit” fee to Insyde for their product shipped with Insyde’s firmware on it.

NRE (Non-Recurring Engineering) Fee

Customers pay for engineering service to complete the defined tasks in the SOW (Statement Of Work)

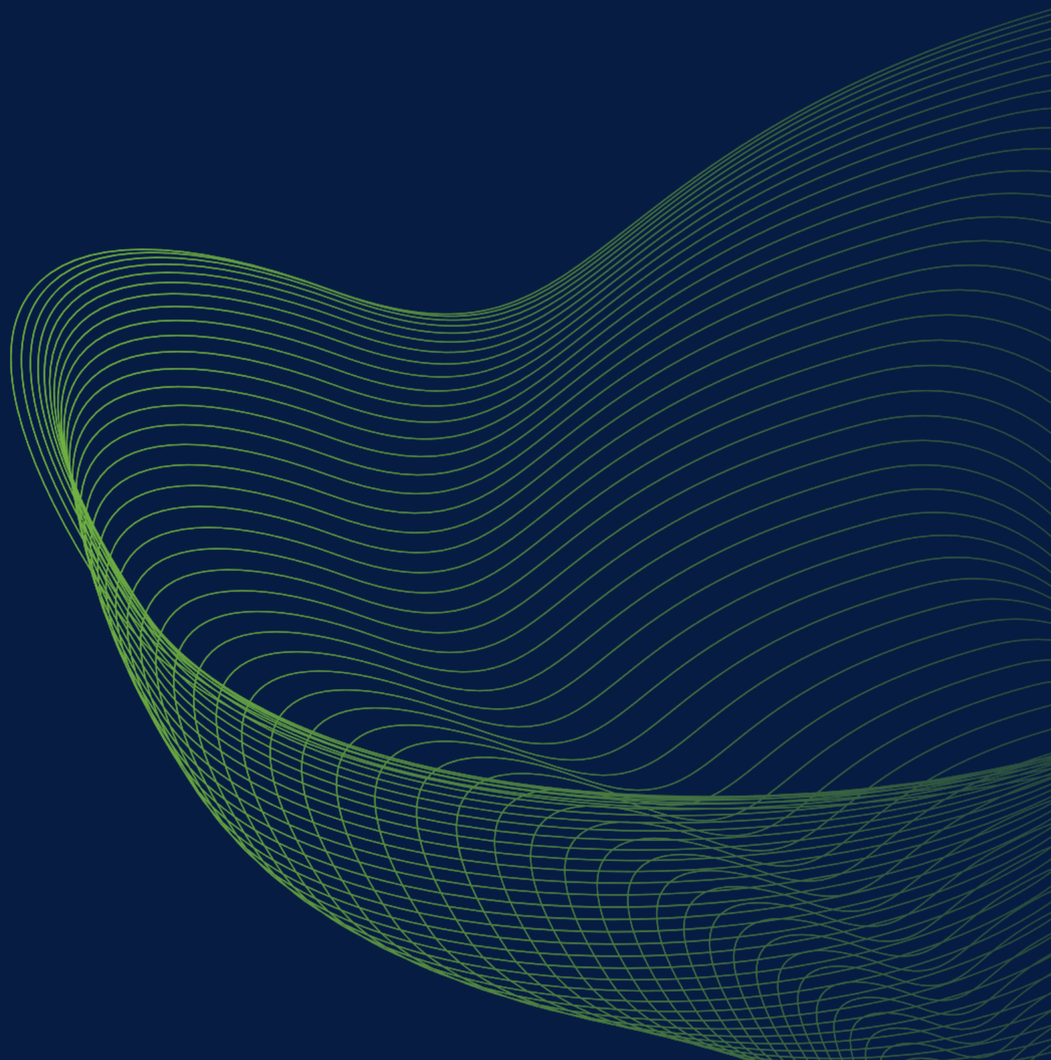
(NRE fee per day) * (number of working man days defined in the SOW)

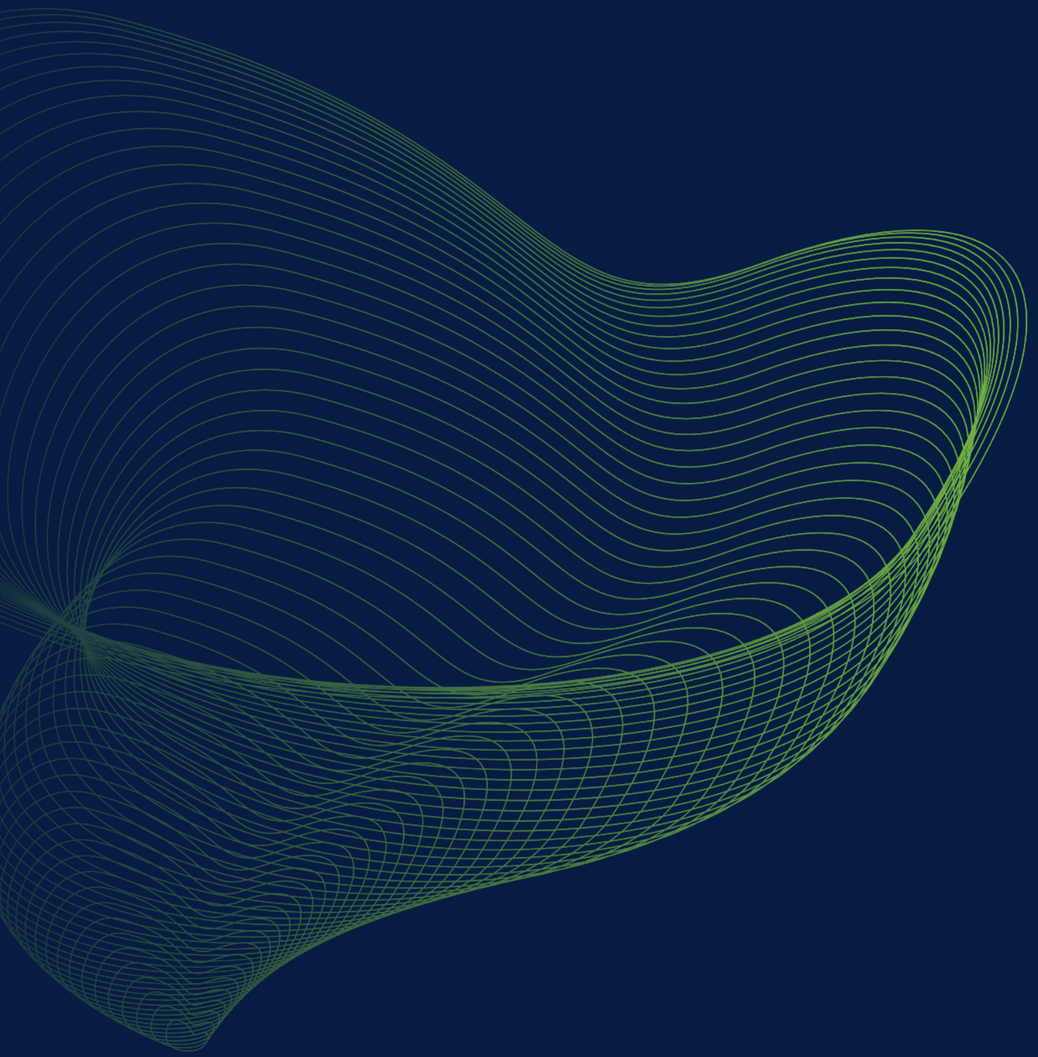
Insyde’s Revenue Types

* CRB: Customer Reference Board

** IHV: Independent Hardware Vendor, ex. Intel, AMD,..., etc.

Q&A





For more information, contact :

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