Investor Update

Jeremy Wang 王志高
Chairman & CEO
Insyde Software Corp. 系微股份有限公司

November 2026

Safe Harbor Notice

- The statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

insyde®

Agenda

> About Insyde

> Product Portfolio

> Recent Update

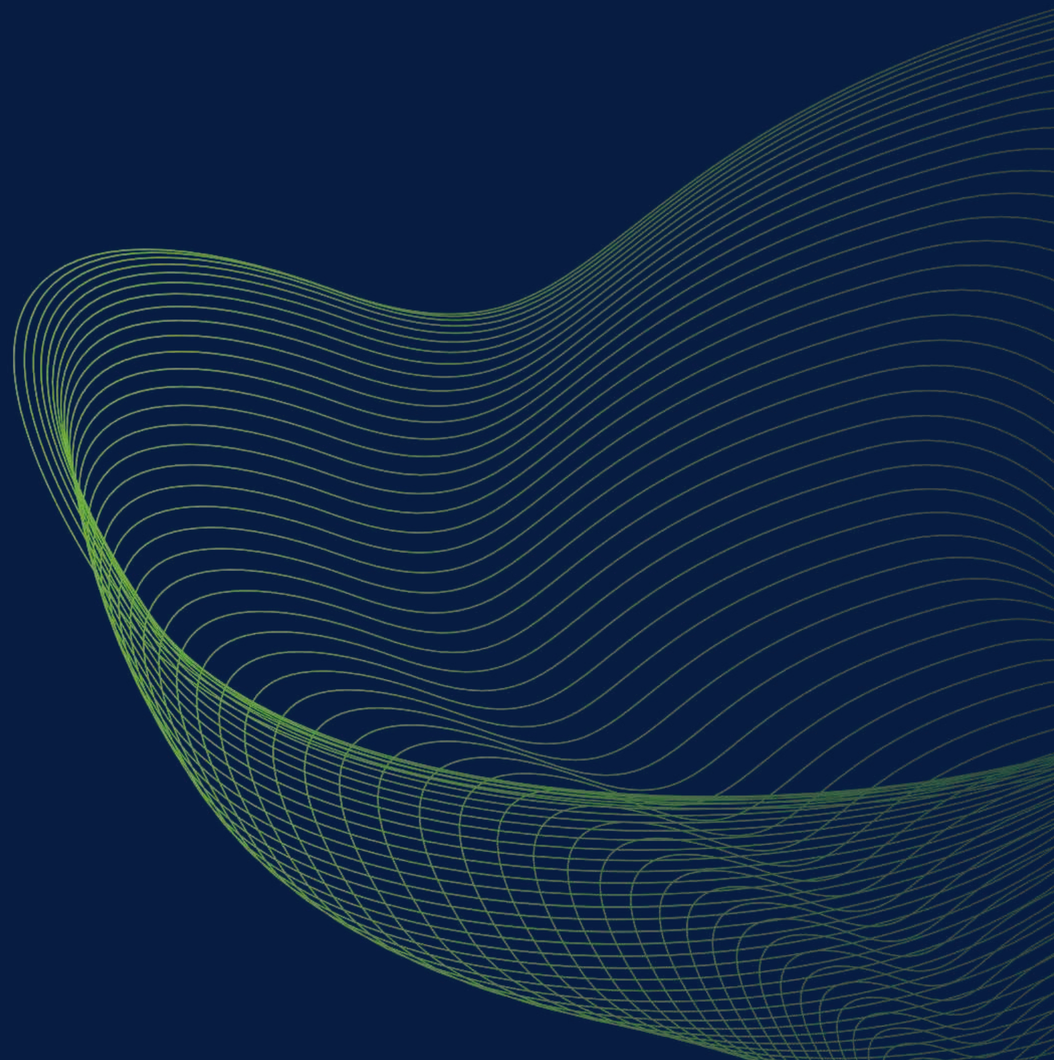
> Financial Review

> Q&A

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The World's Fully Independent BIOS Vendor with Global Reach

About Insyde®



6231.TWO

Insyde Software

- Founded in 1998 by PCT Chairman Jeremy Wang and SystemSoft EVP Jonathan Joseph
- Business started via acquisition of SystemSoft's BIOS division
- IPO January 23, 2003 (6231.TWO)
- Headquarters: Taipei, Taiwan
- Evolved from Independent BIOS Vendor (IBV) to Provider of Mature OpenBMC



#1 BIOS Vendor for Notebooks by Market Share !

insyde SINCE 1998 25 TWENTY-FIVE YEARS OF INNOVATION

Worldwide Presence

- **Headquarter in Taipei, Taiwan**
- Subsidiaries in Massachusetts (USA) and Shanghai (China)
- Representatives in Europe, India and Japan
- WW Employee numbers : 700+

Taiwan

US

China

Japan

Europe

India

Israel





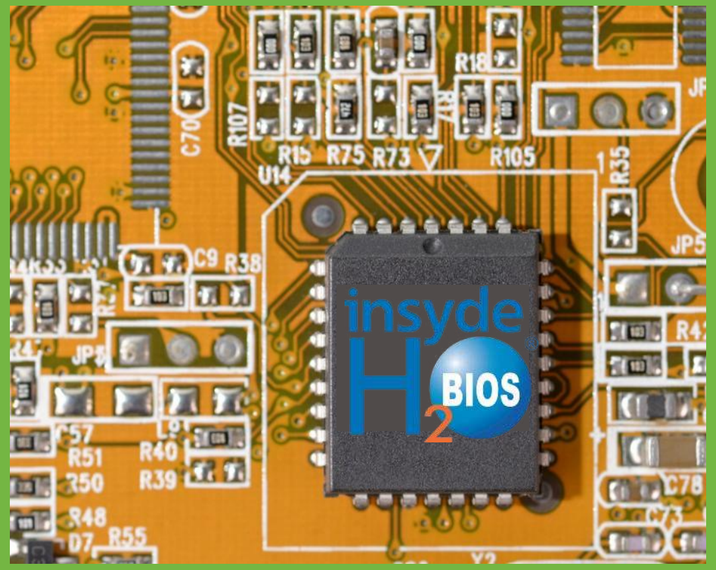
WW Employee numbers : 700+

BIOS – UEFI Firmware

BIOS is stored in the Flash memory and mounted on the motherboard.

- Activated when power button is pushed
- Diagnostic and setup the H/W
- Load and Run OS (ex. Windows/Linux/…)
- Provide services in the background







UEFI Forum

Unified Extensible Firmware Interface Forum

- Original EFI specification developed by Intel, 1999 – 2001
- Specification taken over by non-profit, collaborative trade organization in 2005 – UEFI Forum (http://www.uefi.org)

Insyde is one of the 9 “Initial Promoters”, the only promoter from Taiwan

51 Contributors

Google, NVIDIA, Qualcomm, Broadcom, Oracle, Cisco, Red Hat, Linaro, VMware, Linux Foundation,....., etc.

11 Promoters now

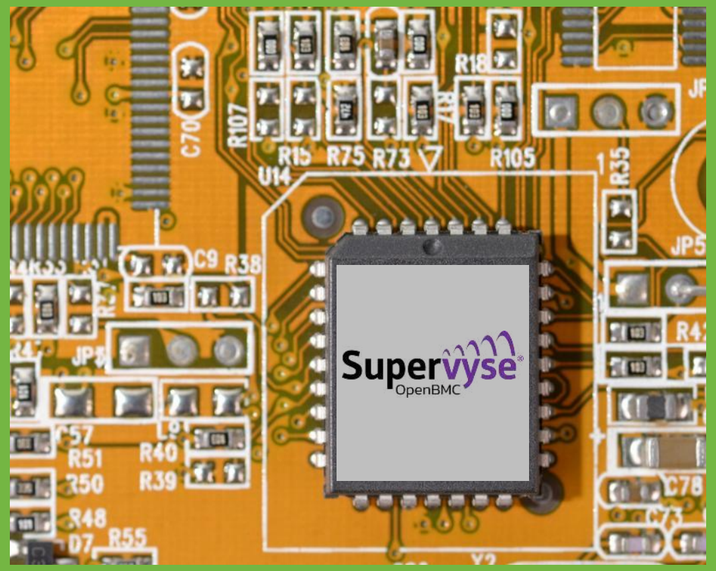
AMD, Intel, Microsoft, Dell, HP, IBM, Lenovo, AMI, Insyde, Phoenix, **Apple, ARM**

More than 200 Adopters

BMC – OpenBMC Firmware

OpenBMC is an open-source firmware project used for managing Baseboard Management Controllers (BMCs) in servers, storage, and networking devices. It enables remote monitoring, management, and recovery of systems independent of the main operating system.







OpenBMC

The **OpenBMC community** is an open-source, collaborative group of companies, developers, and Since 2018, it has been a Linux Foundation project, driving open **standards for server management firmware**.
(https://www.openbmc.org/)

- Standardizes firmware interfaces using modern technologies like D-Bus and Redfish.
- Encourages open collaboration among hardware vendors (e.g., IBM, Google, Intel, Meta), software engineers, and system integrators.
- Maintains public codebases, documentation, and design discussions through Linux Foundation stewardship, utilizing platforms like GitHub and community mailing lists for collaboration and transparency.

OpenBMC

Supervyse®

In 2022
Insyde was the first IBV to announce production-level OpenBMC software.

50+ Contributors
Google, Meta, IBM, Microsoft, ARM, Intel, AMD, Aspeed, HPE, Ampere, NVIDIA, Linux Foundation, etc.

9 Founding Members
Facebook, Google, IBM, etc.,

More than 200 Adopters

Support for Major Industry Standards































Strong Partnerships with Industry Leaders























Trusted Supplier to Leading Companies

Client Computing

acer
ASUS
COMPAL
DELL
FOXCONN
hp
FUJITSU
framework
HONOR
HUAQIN 华勤通讯
英業達 Inventec
Lenovo
LCFC
mi
msi
Microsoft Surface
PEGATRON
廣達電腦 Quanta Computer
wistron

AI, HPC, Data Center

Alibaba.com
Microsoft
HPE
DELL
Atos
FOXCONN
SUPERMICRO
MiTAC
NetApp
COMPAL
Western Digital
H3C
flex
GIGA COMPUTING
QCT

Networking, IoT & Embedded

ADVANTECH
ERICSSON
CISCO
NEC
ARISTA
SAMSUNG
paloalto NETWORKS
FORTINET
HPE
RICOH
Synology
SIEMENS
JUNIPER NETWORKS
alhua TECHNOLOGY
LOCKHEED MARTIN
Accton
Getac
Micron
NCR
Quixant
xerox

Product Portfolio

Product Segments

Client Computing

Notebook, Tablet, AIO, and Desktop



Data Center

AI Infrastructure, Compute Server, Storage, and Networking



Embedded & Edge

POS, Drone, Kiosk, ATM, Robot, Car system..



Insyde Empowers the Majority of AI PCs

insyde H2 BIOS®

Intel CORE ULTRA Series 3 (Panther Lake)



Predator Helios Neo 16 S AI



XPS 14 and XPS 16



OmniBook Ultra 14



ThinkBook Plus Gen 7 Auto Twist



Yoga Mini i



Modern 14S/16S AI+

AMD Ryzen AI 400 Series (Gorgon Point)



Acer Nitro V 16 AI (ZKP)



Swift Go 16 AI (ZPRB)



Acer Aspire 14/16 AI (ZPRA/ZPRB)

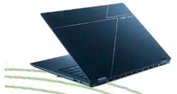


OmniBook Ultra 14



Legion 5a / 7a

Snapdragon X2 Elite/Plus (Glymur/Mahua)



Swift Spin 14 AI



Zenbook A14



Asus ProArt PZ14



HP OmniBook Ultra 14



Lenovo Yoga Slim 7x



Lenovo IdeaPad Slim 5x



Lenovo IdeaPad 5x 2-in-1

RTX Spark Laptops Powered by InsydeH2O

InsydeH2O® UEFI BIOS enables the first wave of NVIDIA RTX Spark laptops arriving on October 16th from major PC makers

- Full compliance with Microsoft Secured-core PC security specifications
- Robust OEM customization support to streamline development
  - Graphical BIOS Setup Menu
  - FFA structure as a WMI alternative solution
- H2ODDT Pro enablement to accelerate development and debugging on the NVIDIA platform

Up to
1 Petaflop
FP4 AI Performance

Up to
128 GB
Unified Memory

Up to
20 Core
Grace CPU

Up to
6,144 Core
Blackwell RTX GPU



ASUS ProArt P14/P16

Dell XPS 16

Lenovo Yoga Pro 9n

MSI Prestige N16 Flip AI+

Insyde Supervyse® OPF Ready for ASPEED 8th Generation BMC chips



Next-Gen Silicon Support

First-to-market support for ASPEED's AST2700 ensures day-one readiness for upcoming server architectures

Quantum-Ready Security

Industry-leading integration of Caliptra 2.1 Root-of-Trust and PQC Algorithms (ML-DSA, L-KEM) Meet NIST SP 800-193 standards.

Enhanced Telemetry

Deep hardware-software synergy allows for "Anti-Tamper" protection, voltage glitch detection, and real-time monitoring

Secure with Insyde – Platform Root of Trust

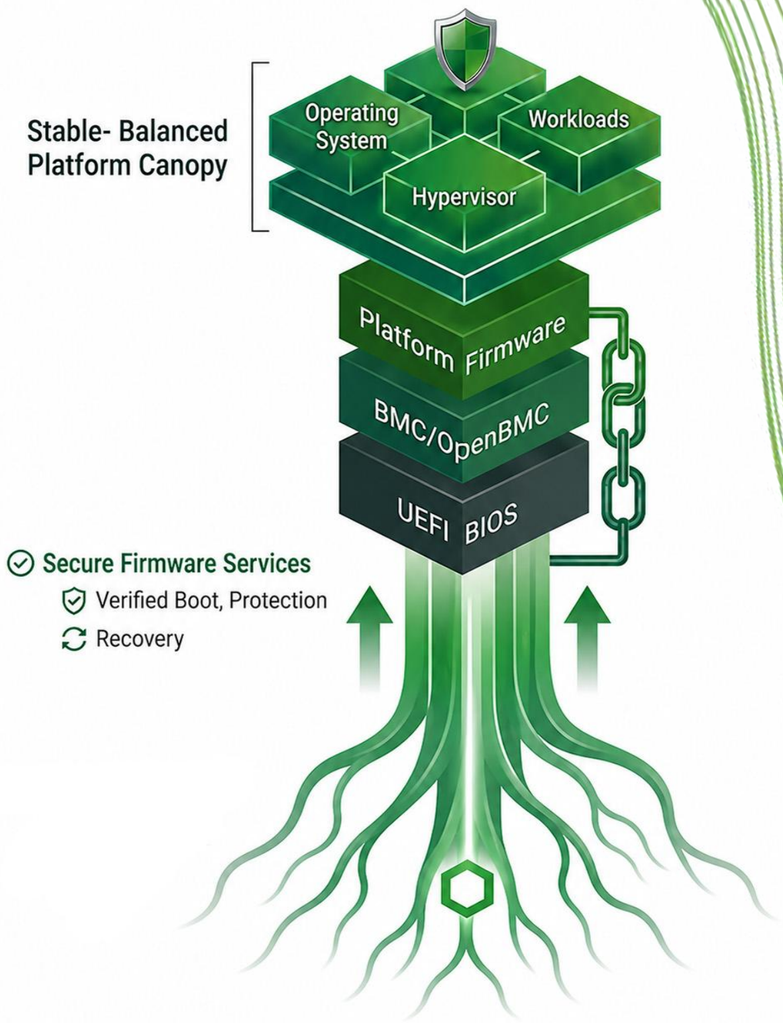
TapRUUT™
Platform Trust, Firmly Rooted.

TapRUUT™ is Insyde's Platform Root of Trust product family — the deep, immutable foundation that anchors platform security from the first instruction.

- **Anchors Security at the Silicon Level**
  - Establishes cryptographic identity before any higher-level firmware executes.
- **Open & Interoperable Across Client, Server & Edge**
  - Zephyr RTOS integration via Insyde EC, supporting multiple HRoT
  - OpenBMC integration w/ Supervyse OPF, supporting multiple HRoT
- **Goes Beyond NIST SP 800-193 Compliance**
  - Delivers the 3 pillars of NIST compliance: Protection, Detection and Recovery, plus a 4th – Attestation.
- **Launched with Strong Backing From Industry Partners:**

AMD ASPEED Infineon intel MICROCHIP

Visit https://www.insyde.com/products/tapruut/ to read our partner statements



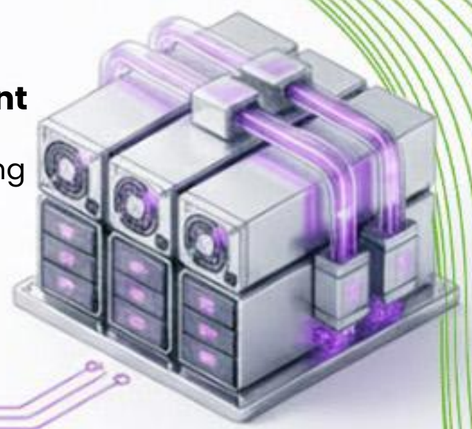
New AI Server Racks Provide Many Opportunities For Insyde Firmware

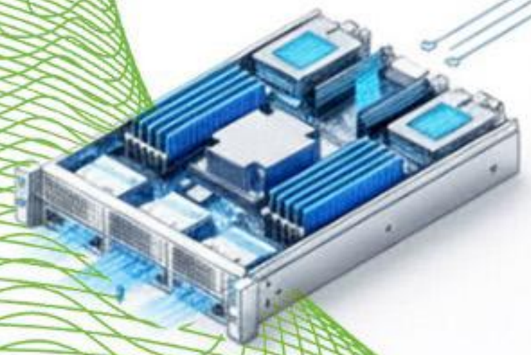


CDU Thermal Management
Precision control of CDUs for high- wattage heat dissipation



Intelligent Power Management
Direct management of Power Shelves (PSU/BBU) for peak shaving and load balancing





Compute Trays
Unifying management across heterogeneous silicon.

Switch Trays
Seamless integration of High-speed scale out and scale up switch connectivity management.



insyde H2O BIOS®

Supervyse®

Firmware Ecosystem In An Ai Rack

Firmware images across AI servers, network, power and cooling domains in a modern AI rack
Firmware images across AI servers, network, power and cooling domains in a modern AI rack

TOTAL FIRMWARE IMAGES / RACK: 250 – 300+ pcs

Distinct endpoints across compute, network, power & cooling

Silicon / firmware mapping

- ASPEED AST2700 / AST2720 / AST1030
- x86 InsydeH2O
- Root of Trust

One AST2700 & one x86 InsydeH2O for Switch Tray

X86 InsydeH2O Compute Tray

AST2700 for Compute Tray

TapRUUT for RoT

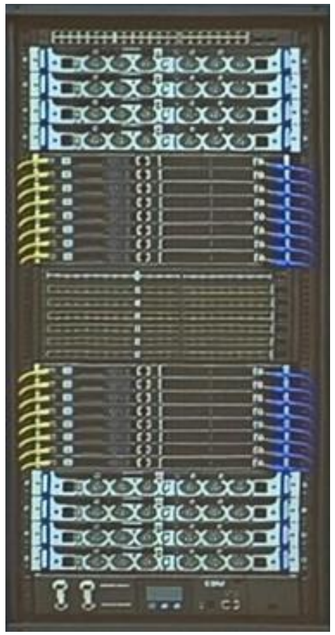
AST1030 for SatMC

1. TOR SWITCH

Switch OS	1
CPLD / BIOS / BMC firmware	3
Optics / transceiver firmware	Several

2. AI SERVERS

BMC firmware	18
System BIOS / UEFI	18
GPU firmware	72
EROT firmware	36
AMC firmware	18



H2O:19 ; OPF:39; TapRUUT:27

3. POWER SHELF

PSU firmware	48
Power shelf controller	8
Rectifier / BBU firmware	2

AST2720 for PMC on Shelf

AST2720 for PMC on BBU

4. SCALE-UP SWITCHES

NVOS switch firmware	9
NVSwitch ASIC firmware	18
BMC / FPGA / EROT firmware	54
Retimer / PHY firmware	Several

9 × AST2720 for Scale up

9 × TapRUUT for RoT

5. CDU

CDU controller firmware	1
Pump controller firmware	2
Leak detection firmware	2
MCU firmware	1

AST2720 for CDU



Physical AI

Insyde is in position for Physical AI: autonomous vehicles and robtics

On September 8, 2026, Arm launched Arm Total Design for Physical AI. Insyde was named a day-one partner.

Insyde delivers production boot and platform firmware for Arm Zena™ CSS, brought up on Arm virtual platforms before silicon arrives.

Customer software and silicon work run in parallel, shortening time to market.

Autonomous vehicles and robotics:
a long-term, future investment for Insyde.

OCP Global Summit 2026

Compute Unit Is Now the Rack

OPEN Compute Project®

AI Datacenter Trends

From Server Node to Rack

Node, rack, POD, whole data center.

Racks Toward 1 MW

100 kW to 1 MW, liquid-cooled, 800VDC.

Chip Vendors Go Rack-Scale

Rack platforms, specs set in OCP.

Product Opportunities

InsydeH2O

CPU servers recover; more x86 and Arm design-ins.

UPCI, openSFI, Rust memory safety.

Supervyse OPF

BMC becomes the data center backbone.

Redfish power and cooling, DC-SCM 3.0,

TapRUUT

Clearest security need; cross-sell with OPF.

SPDM, hybrid PQC, Caliptra 2.2, integrated HSM.

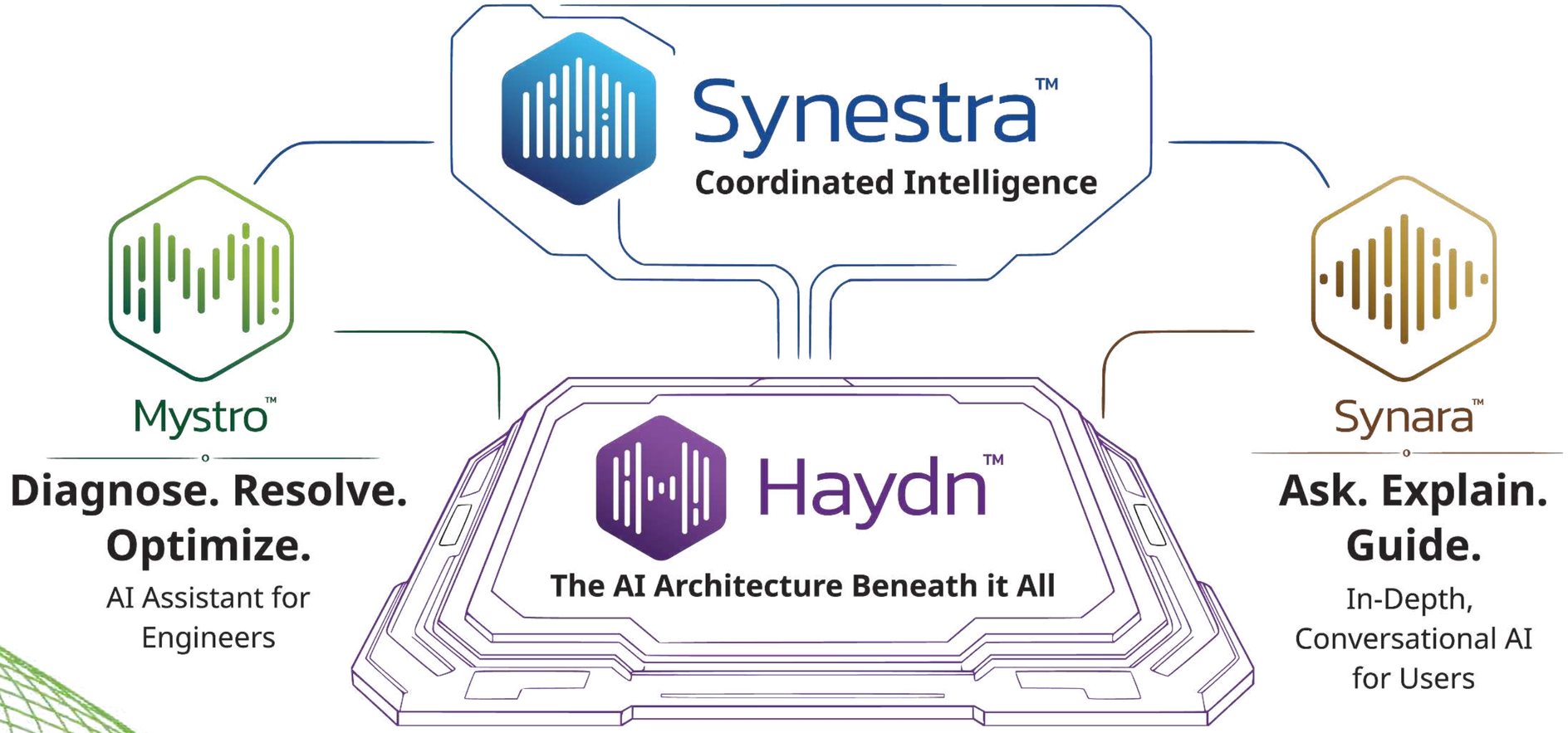
Chain of trust, chip to fleet

Chip → **Host firmware** → **BMC** → **Rack and fleet**

All three lines extend from motherboard to rack.

Accelerate with Insyde - AI

Insyde is helping its customers accelerate the development and adoption of the latest AI-focused technologies and compute platforms



Recent Update

Recent Industry Events 2026

Computex Taipei 2026, June 2–5 in The Place Taipei Hotel





OCP APAC Summit 2026, August 11–12 in TaiNex2



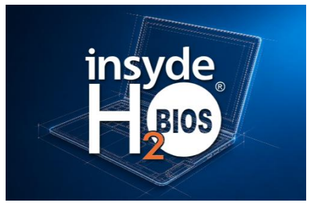


OCP Global Summit 2026, October 12–15 in San Jose Convention Center





Insyde’s Announcements 2026 Q3



July 14, 2026
Insyde® Software Powers Intel® Project Firefly Designs with Production-Ready UEFI Firmware



August 4, 2026
Insyde® Software Presents Advances in AI Rack Telemetry and Security in OpenBMC at 2026 OCP APAC Summit

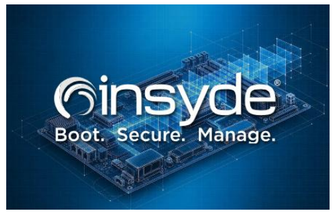


August 10, 2026
Insyde® Software Qualifies Firmware for Arm® AGI CPU Platforms



September 8, 2026
Insyde® Software Joins Arm Total Design for Physical AI as Day-One Partner

Insyde’s Announcements 2026 Q4



October 5, 2026
Insyde® Software White Paper Examines Firmware in the Post-Quantum Era



October 8, 2026
Insyde® Software to Power a Host of NVIDIA RTX Spark N1X Superchip Laptops



October 20, 2026
Insyde® Software Names Pertech Embedded Solutions as Sales Representative in Israel

Financial Review

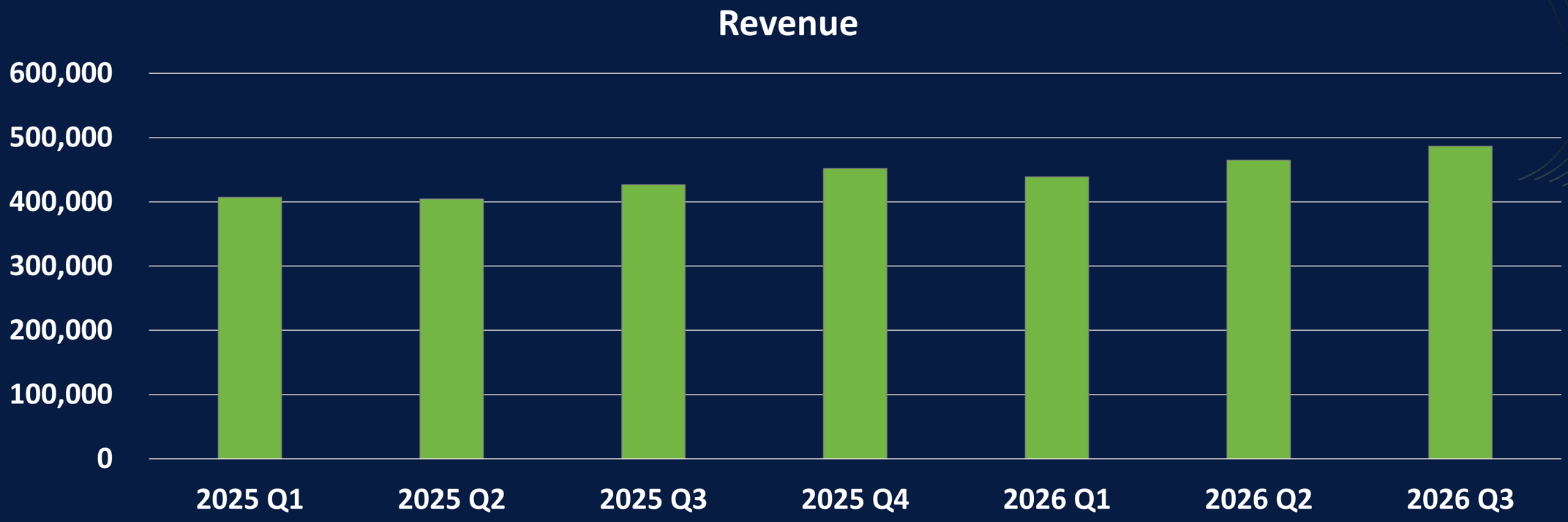
Consolidated Income Statement Quarterly

In NT$ Thousands	Q3'26	Q2'26	Q3'25	QoQ%	YoY%
Net Sales	486,482	464,744	426,441	4.68	14.08
COGS	123,599	102,797	113,345	20.24	9.05
Gross Profit	362,883	361,947	313,096	0.26	15.90
Gross margin	74.59%	77.88%	73.42%		
Operating Expense	242,394	251,475	207,782	-3.61	16.66
Operating Income	120,489	110,472	105,314	9.07	14.41
Operation Margin	24.77%	23.77%	24.70%		
Non-Op Inc/(Exp)	3,458	8,003	5,643	-56.79	-38.72
Income before Tax	123,947	118,475	110,957	4.62	11.71
Net Income	91,016	87,973	84,459	3.46	7.76
Net Margin	18.71%	18.93%	19.81%		
EPS	**1.99**	**1.93**	**1.85**		**3Q 5.62**

Consolidated Balance Sheet Summary

Selected Items from Balance Sheet (NT$ Millions)	Q3'26		Q2'26		Q3'25	
	Amount	**%**	**Amount**	**%**	**Amount**	**%**
Current Assets	**1,410.9**	61.9%	**1,608.1**	67.3%	**1,347.6**	87.0%
PP&E Assets	**703.3**	30.8%	**691.3**	28.9%	**91.7**	5.9%
Other assets	**165.7**	7.3%	**91.6**	3.8%	**110.1**	7.1%
Total Assets	**2,279.9**	100.0%	**2,391.0**	100.0%	**1,549.4**	100.0%
Current Liabilities	**531.8**	23.3%	**785.7**	32.9%	**465.2**	30.0%
Non Current Liabilities	**575.1**	25.3%	**524.2**	21.9%	**29.5**	1.9%
Total Liabilities	**1,106.9**	48.6%	**1,309.9**	54.8%	**494.7**	31.9%
Shareholders' Equity	**1,173.0**	51.4%	**1,081.1**	45.2	**1,054.7**	68.1%

Revenue by Quarter



NTD : Thousands	Q1.25	Q2.25	Q3.25	Q4.25	Q1.26	Q2.26	Q3.26
Revenue	406,978	404,349	426,441	451,745	438,822	464,744	486,482

Source Code Disclosure Fee

Customers pay for Insyde source code supporting a specific CRB* provided by IHV**.

Royalty Fee

Customers pay license fees to Insyde for their product shipped with Insyde firmware.

NRE (Non-Recurring Engineering) Fee

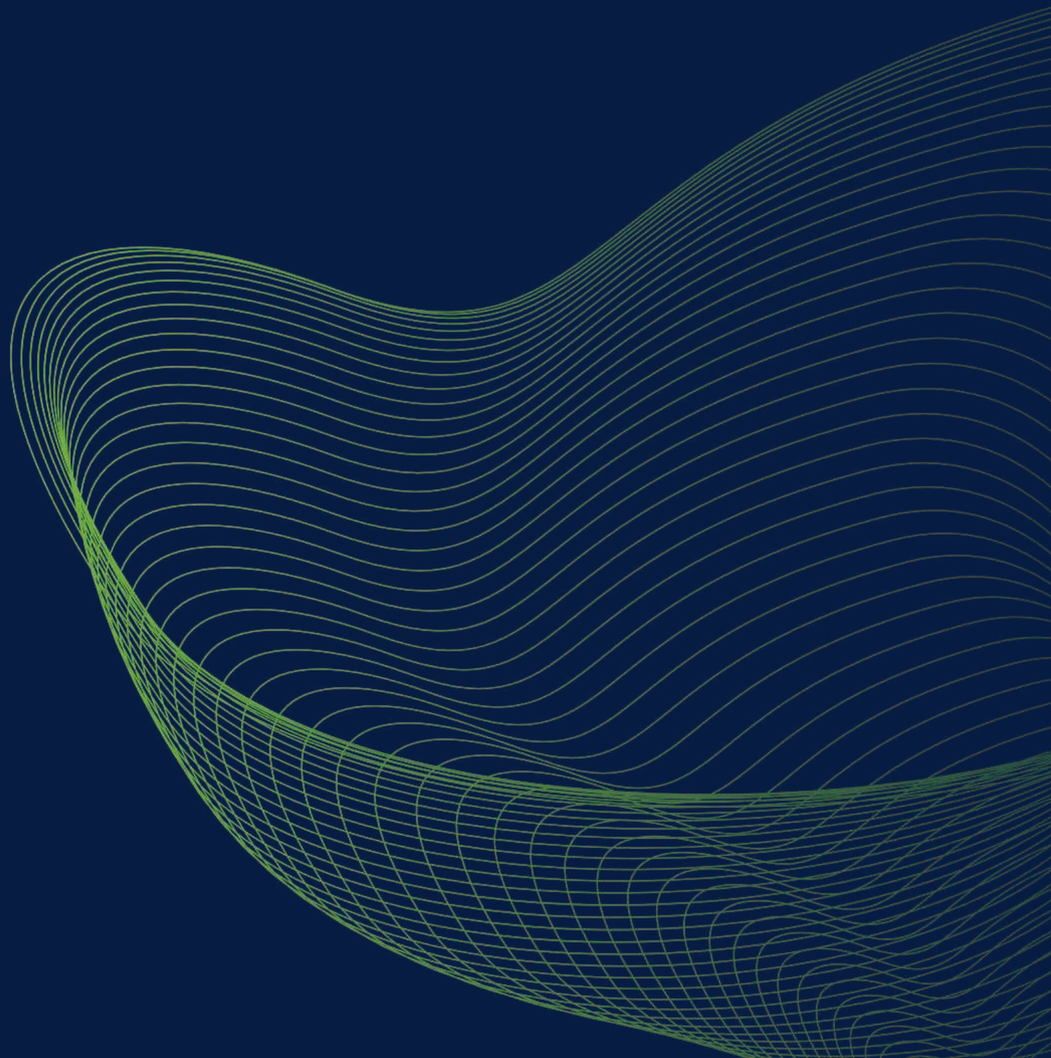
Customers pay for agreed upon engineering services

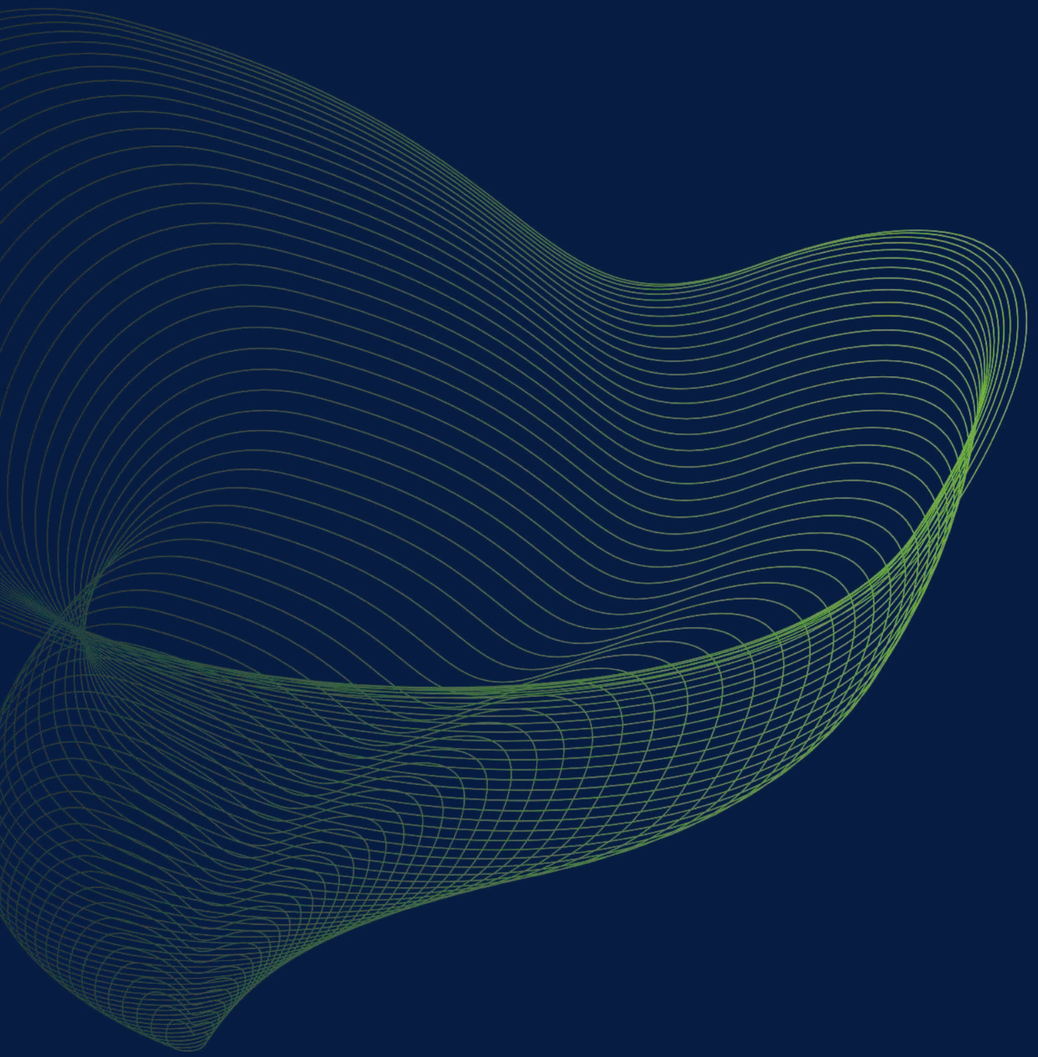
Insyde’s Revenue Types

* CRB: Customer Reference Board

** IHV: Independent Hardware Vendor, ex. Intel, AMD,..., etc.

Q&A





For more information, contact :

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